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吉利汽車控股有限公司

**GEELY AUTOMOBILE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 175)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement (the “**Announcement**”) of Geely Automobile Holdings Limited (the “**Company**”) dated 28 November 2019 in relation to the Securities Issue. Capitalised terms used herein have the same meaning as defined in the Announcement unless otherwise defined.

Please refer to the attached distribution announcement dated 2 December 2020 in relation to the Securities (the “**Distribution Announcement**”), which was published on the website of Singapore Exchange Securities Trading Limited on 2 December 2020.

The posting of the Distribution Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The Distribution Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Distribution Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Distribution Announcement.

By order of the Board of  
**Geely Automobile Holdings Limited**  
**David C.Y. Cheung**  
*Company Secretary*

Hong Kong, 2 December 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. An Cong Hui, Mr. Ang Siu Lun, Lawrence and Ms. Wei Mei, and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Yeung Sau Hung, Alex, Mr. An Qing Heng and Mr. Wang Yang.*



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**DISTRIBUTION ON  
SENIOR PERPETUAL CAPITAL SECURITIES**

Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the offering circular of Geely Automobile Holdings Limited (the “**Company**”) dated 27 November 2019 relating to the Senior Perpetual Capital Securities (“**Securities**”).

The board of directors of the Company announces that a distribution on the Securities will be payable on 9 December 2020. Details of the distribution are as follows:

- |                                      |   |
|--------------------------------------|---|
| 1. Distribution period               | : 9 June 2020 (inclusive) to<br>9 December 2020 (exclusive) |
| 2. Duration                          | : semi-annually   |
| 3. Distribution rate                 | : 4% per annum  |
| 4. Calculation of total distribution | : US\$500,000,000 x 4% x 1/2                                |
| 5. Total distribution amount payable | : US\$10,000,000  |
| 6. Distribution payment date         | : 9 December 2020   |

Pursuant to the terms and conditions of the Securities, the Securities confers a right to receive distribution payable semi-annually in arrears on 9 June and 9 December each year, commencing 9 June 2020.

By order of the Board of  
**Geely Automobile Holdings Limited**  
**David C.Y. Cheung**  
*Company Secretary*

Hong Kong, 2 December 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. An Cong Hui, Mr. Ang Siu Lun, Lawrence and Ms. Wei Mei, and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Yeung Sau Hung, Alex, Mr. An Qing Heng and Mr. Wang Yang.*