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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**GEELY**

**吉利汽車控股有限公司**

**GEELY AUTOMOBILE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 175)

**US\$300 MILLION 5.25% SENIOR NOTES DUE 2019**

(Stock Code: 5810)

**Guaranteed by Subsidiary Guarantors**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300 million 5.25% senior notes due 2019 (the “Notes”) to be issued by Geely Automobile Holdings Limited (the “Company”) by way of debt issues to professional

investors only as described in the offering memorandum relating thereto dated 24 September 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 October 2014.

By order of the Board  
**Geely Automobile Holdings Limited**  
**Li Shu Fu**  
*Chairman*

Hong Kong, 7 October 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. An Cong Hui, Mr. Ang Siu Lun, Lawrence, Mr. Ran Zhang, Mr. Liu Jin Liang and Ms. Wei Mei, the non-executive director of the Company is Mr. Carl Peter Edmund Moriz Forster and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dennis, Mr. Yeung Sau Hung, Alex, Mr. Fu Yu Wu, Mr. An Qing Heng and Mr. Wang Yang.*