



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Geely Automobile Holdings Limited

Date Submitted 1 December 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0175 Description : Authorized ordinary share capital

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>12,000,000,000</u>     | <u>0.02</u>         | <u>240,000,000</u>                    |
| Increase/(decrease)                 | <u>-</u>                  |                     | <u>-</u>                              |
| Balance at close of the month       | <u>12,000,000,000</u>     | <u>0.02</u>         | <u>240,000,000</u>                    |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 240,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>8,801,746,540</b>   |     |                         |                                |
| Increase/-(decrease) during the month | <b>180,000</b>         |     |                         |                                |
| Balance at close of the month         | <b>8,801,926,540</b>   |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|---------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed  |  |   |
| <u>1. Share option Scheme adopted on 31/05/2002 at AGM</u>   |                           |           |                            |         |  |   |
| <u>ordinary shares</u><br><i>(Note 1)</i>  | -                         | (180,000) | -                          | -       | -  | 383,520,000   |
| <u>2. Share option Scheme adopted on 18/05/2012 at AGM</u>   |                           |           |                            |         |  |   |
| <u>ordinary shares</u><br><i>(Note 1)</i>  | -                         | -         | -                          | -       | -  | 67,400,000  |
| <u>3.</u>  |                           |           |                            |         |  |   |
| <u>( / / )</u>   |                           |           |                            |         |  |   |
| <u>shares</u><br><i>(Note 1)</i>   |                           |           |                            |         |  |   |
|  |                           |           | Total A. (Ordinary shares) |         | 180,000  |   |
|  |                           |           | (Preference shares)        |         | -  |   |
|  |                           |           | (Other class)              |         | -  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | 732,600 |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)                                   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )                               | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price                                       | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)                                   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )                               | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price                                       | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)                                   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )                               | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price                                       | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)                                   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )                               | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price                                       | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares)                               | _____                           | _____   | _____                            | _____                                     | -  | _____  |
| (Preference shares)                                      | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (Other class)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Redeemed during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|---------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                           |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____         |                                    |                           |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                           |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                           |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                           |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                           |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                           |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                           |                              |  |   |
|  |  |                                    |                           | Total C. (Ordinary shares)   | _____ - _____  |   |
|  |  |                                    |                           | (Preference shares)          | _____  |   |
|  |  |                                    |                           | (Other class)                | _____  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | -  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    |  |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  |   |
|                            |  | Total E. (Ordinary shares)   | -   |
|                            |  | (Preference shares)  | _____   |
|                            |  | (Other class)  | _____   |

|   |     |         |
|---|-----|---------|
| Total increase <del>/(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                       | (1) | 180,000 |
|   | (2) | -       |
| Total increase <del>/(decrease)</del> in preference shares during the month (i.e. Total of A to E):                     |     | -       |
| Total increase <del>/(decrease)</del> in other classes of shares during the month (i.e. Total of A to E):               |     | -       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |         |

Remarks (if any):

**Out of a total 450,920,000 share options to subscribe for 450,920,000 new ordinary shares of the Company, 220,470,000 share options are still unvested at the date of this monthly return.**

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Submitted by: David Cheung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*