

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Geely Automobile Holdings Limited	
Date Submitted	1 November 2016	_

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 0175 Description : <u>Authorized ordinary share capital</u>							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	12,000,000,000	0.02	240,000,000				
Increase <del>/(decrease)</del>			<u> </u>				
Balance at close of the month	12,000,000,000	0.02	240,000,000				
(2) Stock code :Descrip	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 240,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,841,171,540				
Increase <del>/ (decrease)</del> during the month	10,675,000				
Balance at close of the month	8,851,846,540				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	_	(10,635,000)	_	_	10,635,000	324,750,000
(Note 1)		(10,055,000)			10,055,000	327,730,000
(10010-1)						
2. Share option						
Scheme						
adopted						
on 18/05/2012						
at AGM						
ordinary shares		(40,000)			40,000	55,880,000
(Note 1)						
· ·						
3.						
<u> </u>						
shares						
(Note 1)						
				dinary shares)	10,675,000	
			(Prefe	erence shares)	-	
				(Other class)	-	
Total funds raised dur	ring the month	from exercise o	f			
options (HK\$)	C			43,396,050		
- · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
					<u></u>
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy) 4.					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable)	( / / )	-			
	Tota	(Preferen	ary shares) nce shares) Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
<u>Class and description</u> 1.	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
<u>2.</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / / )					
						_
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	ary shares)	-	
			(Prefere	ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
( / / )	4	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

1. Rights issue       At price : State currency       Issue a date : (EGM a (dd/mr         1. Rights issue       At price : State currency       Class a (dd/mr         2. Open offer       At price : State currency       Issue a date : (EGM a (dd/mr         3. Placing       At price : State currency       Class a (dd/mr         3. Placing       At price : State currency       Issue a date : (EGM a (dd/mr	nd allotment dd/mm/yyyy) approval date: n/yyyy) of shares issuable !) nd allotment dd/mm/yyyy)	( / / ( / / ( / /	)		
1. Rights issue       At price : State currency       Issue a date : (EGM a (dd/mr         2. Open offer       At price : State currency       Issue a date : (EGM a (dd/mr         2. Open offer       At price : State currency       Issue a date : (EGM a (dd/mr         3. Placing       At price : State currency       Issue a date : (EGM a (dd/mr	nd allotment dd/mm/yyyy) approval date: n/yyyy) of shares issuable /) nd allotment dd/mm/yyyy)	( / /	)		
EGM a (dd/mr 2. Open offer At price : State 2. Open offer At price : State Class o (Note 2) EGM a (dd/mr 3. Placing At price : State Class o (Note 2) EGM a (dd/mr Class o (Note 2) EGM a (dd/mr Class o (Note 2) EGM a (dd = 1) EGM a (dd = 1) (dd = 1)	approval date: n/yyyy) of shares issuable ?) nd allotment dd/mm/yyyy) approval date:	( / /	)		
2. Open offer At price : State Issue a date : ( EGM a (dd/mr 3. Placing At price : State Issue a date : ( EGM a (dd/mr	/) nd allotment dd/mm/yyyy) upproval date:				
2. Open offer       At price : State currency       Issue a date : (         2. Open offer       At price : State currency       Issue a date : (         EGM a (dd/mr       Class a (Note a date : (         3. Placing       At price : State currency       Issue a date : (         4. Price : State currency       Issue a date : (         5. Placing       At price : State currency       Issue a date : (	/) nd allotment dd/mm/yyyy) upproval date:				
EGM a (dd/mr 3. Placing At price : State Issue a date : ( EGM a	dd/mm/yyyy)				
(dd/mr Class o (Note 2) 3. Placing At price : State Issue a date : ( EGM a	ippioval date.	( / /	)		
3. Placing At price : State Issue a date : ( EGM a				-	
3. Placing At price : State Issue a date : ( EGM a					
EGM a	of shares issuable				
	nd allotment dd/mm/yyyy)	( / /	)		
	approval date: n/yyyy)	( / /	)		
Class (Note )	of shares issuable				
	nd allotment dd/mm/yyyy)	( / /	)		
	approval date:	( / /	)		
	n/yyyy)				

	Type of Issue		<u>F</u>	For M	<u>ain Bo</u>	bard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/		
			EGM approval date: (dd/mm/yyyy)	( /			
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)	
			EGM approval date: (dd/mm/yyyy)	( /	/	)	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)	
			EGM approval date: (dd/mm/yyyy)	( /	/	)	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
			EGM approval date: (dd/mm/yyyy)	( /	/	)	

For Main Board and GEM listed issuer						sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
			Tatal E (C	)	~)	
			Total E. (C (Pre	Ordinary share eference share	s) s)	
			``````````````````````````````````````	(Other clas		

Total increase-/ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,675,000		
	(2)	-		
Total increase-/ (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase-/(decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

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Out of a total 380,630,000 share options	to subscribe for 380,630,000 new	ordinary shares of the Company,

	158,756,500 share of	ptions are still	unvested at the	e date of this	monthly return.
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Submitted by: David Cheung
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*