

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	ely Automobile Holdings ovember 2017	Limited			
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>0175</u> De	escription : Authorize	ed ordinary sha	re capital		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	12,000,000,000	0.02	240,000,000		
Increase /(decrease)					
Balance at close of the month	12,000,000,000	0.02	240,000,000		
(2) Stock code :De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

31/10/2017

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,963,022,540			
Increase/ (decrease) during the month	3,186,000			
Balance at close of the month	8,966,208,540			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month No. of new shares of issuer issued during the month (dd/mm/yyyy) and class of shares issuable No. of new shares of issuer which may be issued pursuant thereto as at close of the month pursuant during the month (dd/mm/yyy) and class of shares issuable Cancelled Lapsed Lapsed No. of new shares of issuer which may be issued pursuant thereto as at close of the month five month (dd/mm/yyy) and class of shares issuable According to the month five exercise of option s (No. of new shares of issuer which may be issued pursuant thereto as at close of the month five month pursuant thereto as at close of the month five month pursuant thereto as at close of the month five exercise of potions (HK\$) No. of new shares of issuer which may be issued pursuant thereto as at close of the month five month pursuant thereto as at close of the month five exercise of potions (HK\$) No. of new shares of issuer which may be issued pursuant thereto as at close of the month five month pursuant thereto as at close of the month five exercise of particular the month five month pursuant thereto as at close of the month five month pursuant thereto as at close of the month five month pursuant thereto as at close of the month five month five month pursuant thereto as at close of the month five mont	Share Options (under	Share Option	Schemes of the	Issuer)			
Including EGM approval date Movement during the month Identify the	Particulars of share					No. of new shares of	No. of new shares of
Approval date (dd/mmyyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							
Cold/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed							
Content Cont			Movement du	aring the month		thereto	as at close of the month
Scheme adopted on 31/05/2002 at AGM Cancelled						-	
1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares - (2,711,000) 2,711,000 219,993,000							
Scheme adopted on 31/05/2002 at AGM ordinary shares - (2,711,000) 2,711,000 219,993,000		Granted	Exercised	Cancelled	Lapsed		
Adopted On 31/05/2002 at AGM Ordinary shares - (2,711,000) 2,711,000 219,993,000							
Total funds raised during the month from exercise of	Scheme						
at AGM ordinary shares - (2,711,000) 2,711,000 219,993,000	adopted						
ordinary shares - (2,711,000) - - 2,711,000 219,993,000 2. Share option Scheme adopted - <td< td=""><td>on 31/05/2002</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	on 31/05/2002						
2. Share option Scheme adopted on 18/05/2012 at AGM ordinary shares - (475,000) 475,000 42,920,000	at AGM						
2. Share option Scheme adopted on 18/05/2012 at AGM ordinary shares - (475,000) 475,000 42,920,000	ordinary shares	_	(2,711,000)	-	-	2,711,000	219,993,000
2. Share option Scheme adopted on 18/05/2012 at AGM ordinary shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) - (Other class) - (Other class)							
Scheme adopted on 18/05/2012 at AGM ordinary shares - (475,000) 475,000 42,920,000	(**************************************						
Scheme adopted on 18/05/2012 at AGM ordinary shares - (475,000) 475,000 42,920,000	2. Share option						
Adopted On 18/05/2012 At AGM Ordinary shares - (475,000) 475,000 42,920,000							
Note 1 Total A. (Ordinary shares - (Other class) - (Other							
at AGM ordinary shares - (475,000) 475,000 42,920,000							
Ordinary shares - (475,000) - - 475,000 42,920,000							
Content Cont			(477.000)			477.000	42.020.000
3			(475,000)			475,000	42,920,000
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of	3.						
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) 3,186,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of							-
(Preference shares) - (Other class) - Total funds raised during the month from exercise of				Total A. (Ord	linary shares)	3.186.000	
(Other class) Total funds raised during the month from exercise of				· ·	•		
Total funds raised during the month from exercise of				(Trote	,		
	Total funds raised dur	ing the menth	from overeige	√f.	(Sinci class)		
12,337,020 <u>12,337,020</u>		ing the month	i nom exercise (Л	12 359 020		
	options (TIX4)			-	12,339,020		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	=					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.	-	, , , , , , , , , , , , , , , , , , ,				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,	/)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
·	(/ ,	/)				
4.	-					
Class of shares issuable (Note 1)						
EGM approval date (if applicable)		/)				
		Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary shares)		
			(Prefere	nce shares)		-
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	-	

Class of shares issuable (Note I) 1. Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Government of the currency of the c		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
Class of shares issuable								
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) State currency Class of shares issuable (/ /) EGM approval date: (/ /) State currency EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable								
Class of shares issuable (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Issue and allotment (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (// /)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
EGM approval date: (dd/mm/yyyy) Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ / dd/mm/yyyy)	/)		
						-
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / dd/mm/yyyy)	/)		
			Total E. (Ordinar (Preference (Oth	ry share ce share her clas	s)	
To	otal increase / (decre	vase) in ordinary shares during	g the month (i.e. Total of A to E):	(3,1	86,000
				(2)	-
To	otal increase / (decre	vase) in preference shares duri:	ng the month (i.e. Total of A to E):			-

Total increase $\frac{1}{2}$ (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Out of a total 262,913,000 share options to subscribe for 262,913,000 new ordinary shares of the Company,
109,980,000 share options are still unvested at the date of this monthly return.
-
Submitted by: <u>David Cheung</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.