

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Geely Automobile Holdings Limited	
Date Submitted	3 September 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0175</u> Descrip	otion : <u>Authoriz</u>	ed ordinary sha	re capital
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.02	240,000,000
Increase /(decrease)			
Balance at close of the month	12,000,000,000	0.02	240,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 240,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,978,080,540					
Increase / (decrease) during the month	335,000					
Balance at close of the month	8,978,415,540					

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer issued withich may be issued pursuant thereto as at close of the month distance of the month pursuant thereto as at close of the month distance of issuer issued within the month distance of the month pursuant thereto as at close of the month distance of the month pursuant thereto as at close of the month distance of issuer issued within the month distance of the month pursuant thereto as at close of the month distance of the month pursuant thereto as at close of the month distance of issuer issued within the month distance of the month distance of the month pursuant thereto as at close of the month distance of a star close of the month close of the month distance of a star close of the month close of the month close of the month close of a star close of the month	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (drimmy yyy) and class of shares issuable Movement during the month Movement during the month the month pursuant thereto issued pursuant thereto as at close of the month as at close of the month 1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares - - 335,000 208,881,000 2. Share option Scheme adopted on 18/05/2012 at AGM ordinary shares - - - 305,000 208,881,000 3. (Note 1) - - - - 40,150,000 3. (Note 1) - - - - 40,150,000 3. (Note 1) - - - - 40,150,000 Total A. (Ordinary shares) (Note rlass) - - - - Total funds raised during the month from exercise of - - - -	Particulars of share					No. of new shares of	No. of new shares of
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issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted 0 31/05/2002 at AGM - (335,000) - - 335,000 208,881,000 (Note 1) - - 335,000 208,881,000 208,881,000 2. Share option - - - 335,000 208,881,000 Scheme adopted - - - 40,150,000 0rdinary shares - - - - 40,150,000 (Note 1) - - - - 40,150,000 (Note 1) - - - - 40,150,000 (Note 1) - - - - - 40,150,000 (Note 1) - - - - - - - 40,150,000 (Note 1) -<				0			
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$ \frac{adopted}{on 31/05/2002} $ $ \frac{at AGM}{ordinary shares} - (335,000) 335,000 208,881,000 $ $ \frac{2. Share option}{Scheme} $ $ \frac{adopted}{on 18/05/2012} $ $ \frac{at AGM}{ordinary shares} 40,150,000 $ $ \frac{3.}{(Note 1)} $ $ \frac{(/ /)}{shares} $ $ \frac{(/ /)}{shares} $ $ \frac{(/ /)}{(Note 1)} $ $ Total A. (Ordinary shares) = 335,000 $ $ \frac{335,000}{(Other class)} = $	1. Share option						
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$ \frac{at AGM}{ordinary shares} - (335,000) 335,000 208,881,000 $ $ \frac{2. Share option}{Scheme} = adopted on 18/05/2012 at AGM ordinary shares 40,150,000 $ $ \frac{3.}{(Note 1)} = \frac{(1 - 1)}{(Note 1)} = \frac{1}{1000} = \frac{1}{10000} = \frac{1}{10000} = \frac{1}{100000} = \frac{1}{10000000000000000000000000000000000$	adopted						
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Scheme adopted on 18/05/2012 at AGM ordinary shares - - - 40,150,000 (Note 1) - - - 40,150,000 3. - - - - 40,150,000 $(Note 1)$ - - - - 40,150,000 3. - - - - 40,150,000 $(Note 1)$ - - - - 40,150,000 Scheme - - - - 40,150,000 $(Note 1)$ - - - - 40,150,000 (Note 1) - - - - 40,150,000 (Note 1) - - - - - Total A. (Ordinary shares) 335,000 - - - (Other class) - - - - - Total funds raised during the month from exercise of - - - -	(,						
Scheme adopted on 18/05/2012 at AGM ordinary shares - - - 40,150,000 (Note 1) - - - 40,150,000 3. - - - - 40,150,000 $(Note 1)$ - - - - 40,150,000 3. - - - - 40,150,000 $(Note 1)$ - - - - 40,150,000 Scheme - - - - 40,150,000 $(Note 1)$ - - - - 40,150,000 (Note 1) - - - - 40,150,000 (Note 1) - - - - - Total A. (Ordinary shares) 335,000 - - - (Other class) - - - - - Total funds raised during the month from exercise of - - - -	2. Share option						
$ \frac{adopted}{on 18/05/2012} \\ at AGM \\ ordinary shares$							
on 18/05/2012 at AGM ordinary shares - - 40,150,000 (Note 1) 3. - - 40,150,000 3.							
at AGM - - - 40,150,000 (Note 1) 3. - - 40,150,000 3. - - - 40,150,000 40,150,000 3. - - . 40,150,000 <td>· · · · · · · · · · · · · · · · · · ·</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	· · · · · · · · · · · · · · · · · · ·						
ordinary shares - - 40,150,000 3.							
(Note 1) 3.							40,150,000
3.		-				-	40,150,000
	(Note 1)						
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(Note 1) Total A. (Ordinary shares) 335,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
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(Preference shares) - (Other class) - Total funds raised during the month from exercise of	, ,			Total A. (Or	dinary shares)	335,000	
(Other class)					•		
Total funds raised during the month from exercise of				×	,		
	Total funds raised dur	ing the month	from exercise o	f	· · · · · · · · · · · · · · · · · · ·		
		ing the month	nom exercise 0	L	1.363.450		
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Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)				
<u>4.</u>						
(/ /)						
Class of shares						
Subscription price						
(if applicable)	(/ /)				
		Tota	1 B. (Ordin (Prefere	nary shares) ence shares)	_	
			(Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
<u>Class and description</u> 1.	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary shares)		_
			(Prefere	nce shares)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
]	
shares (Note 1)]	
2.		
<i>2.</i>	-	
]	
shares (Note 1)		
3.		
]	
$\frac{(//)}{(N_{1})}$		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 4. Bonus issue Class of shares issuable (Note 1)								
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable				EGM approval date:	(/ /)		
(Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Gate : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ EGM approval date: $(Note 1)$ State $(Note 1)$ Issue and allotment $(At price : \frac{State}{currency}$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(Note 1)$ State Issue and allotment $(Note 1)$ EGM approval date: $(Note 1)$ Issue and allotment $(Note 1)$ EGM approval date: $(// /)$ EGM approval date: $(// /)$ EGM approval date:								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
John approval date: (d/mm/yyyy) Glass of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$								
A providency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Doin uppioval date.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue]	For]	Mai	in Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State current	Class of shares issuable (<i>Note 1</i>) cy — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/) /)		
		(dd/mm/yyyy)					. <u> </u>
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State current	cy Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		

shares of issuer issued is during the month pursuant thereto t	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable	
(1000-1)	
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable(<i>Note 1</i>)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Total E. (Ordinary shares) - (Preference shares)	
(Other class)	<u> </u>

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	335,000
	(2)	-
Total increase $-/$ (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

58,267,500 share options are still unvested at the date of this monthly return.

Submitted by: David Cheung
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*