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吉利汽車控股有限公司
GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 175)

**(I) VOTING RESULTS OF THE ANNUAL GENERAL MEETING HELD
ON 25 MAY 2010;**
**(II) PAYMENT OF FINAL DIVIDEND OF HK\$0.023 PER ORDINARY SHARE
ON 29 JUNE 2010;**
AND
**(III) ADJUSTMENT TO CONVERSION PRICE OF THE BONDS AND
EXERCISE PRICE OF THE WARRANTS**

At the AGM of the Company held on 25 May 2010, all resolutions set out in the AGM Notice were passed by the Shareholders by way of poll.

The Board is pleased to announce that the final dividend of HK\$0.023 per ordinary share will be mailed by Union to the Shareholders who are entitled to receive the same by ordinary post at their own risk on 29 June 2010.

As a result of the final dividend payment of HK\$0.023 per ordinary share, the conversion price of the Bonds will be adjusted from HK\$1.90 per ordinary share to HK\$1.8894 per ordinary share and the exercise price of the Warrants will be adjusted from RMB2.0262 per ordinary share to RMB2.0148 per ordinary share. Such adjustments shall become effective from 29 June 2010, being the date when the final dividend will be paid to the Shareholders.

Reference is made to the announcements of the Company dated 23 September 2009 and 12 April 2010 and the notice of annual general meeting dated 19 April 2010 (the “AGM Notice”). Unless otherwise defined here, terms used in this announcement shall have the meaning given to such terms in the Company’s announcement dated 23 September 2009.

(I) VOTING RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 MAY 2010

The board of directors (the “**Board**”) of Geely Automobile Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting held on 25 May 2010 (the “**AGM**”), all resolutions set out in the AGM Notice were approved by the shareholders of the Company (the “**Shareholders**”) by way of poll. The Company’s Hong Kong branch share registrar, Union Registrars Limited (“**Union**”), was appointed as scrutineer for vote-taking at the AGM. The poll results in respect of the resolutions proposed at the AGM were as follows:

Ordinary Resolutions		No of Votes (%)	
		For	Against
1.	To receive and approve the report of the directors, audited financial statements and auditors’ report for the year ended 31 December 2009	4,260,161,747 99.96%	1,751,000 0.04%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To declare a final dividend	4,278,586,726 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
3.	To re-elect Mr. Yang Jian as a director	4,242,803,874 99.16%	35,782,852 0.84%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	To re-elect Mr. Yin Da Qing, Richard as a director	4,243,067,974 99.17%	35,518,752 0.83%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	To re-elect Mr. Liu Jin Liang as a director	4,236,270,233 99.01%	42,316,493 0.99%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6.	To re-elect Dr. Zhao Fuquan as a director	4,034,443,591 94.29%	244,143,135 5.71%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions		No of Votes (%)	
		For	Against
7.	To authorise the board of directors to fix the remuneration of the directors	4,278,532,441 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
8.	To re-appoint Grant Thornton as the Company's auditors and authorise the board of directors to fix their remuneration	4,276,835,726 99.96%	1,751,000 0.04%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
9.	To refresh the scheme mandate limit under the share option scheme of the Company	4,040,074,908 94.43%	238,193,433 5.57%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
10.	To grant a general mandate to the directors to repurchase the Company's shares	4,278,586,726 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
11.	To grant a general mandate to the directors to issue, allot and otherwise deal with the Company's shares	4,043,455,198 94.50%	235,131,528 5.50%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
12.	To extend the general mandate to allot and issue new shares	4,044,230,198 94.52%	234,356,528 5.48%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the issued share capital of the Company was 7,329,655,450 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all resolutions. There were no Shares entitling the holder to attend and vote only against any resolution at the AGM.

(II) PAYMENT OF FINAL DIVIDEND OF HK\$0.023 PER ORDINARY SHARE ON 29 JUNE 2010

The Board is pleased to announce that the final dividend of HK\$0.023 per ordinary share will be mailed by Union to the Shareholders who are entitled to receive the same by ordinary post at their own risk on 29 June 2010.

(III) ADJUSTMENT TO CONVERSION PRICE OF THE BONDS AND EXERCISE PRICE OF THE WARRANTS

The Company issued 3% convertible bonds due 2014 in the principal amount of approximately RMB1,671 million (equivalent to HK\$1,897 million) and 299,526,900 warrants on 11 November 2009. In accordance with the terms and conditions of the Bonds and the Warrants, the payment of the final dividend of HK\$0.023 per ordinary share to the Shareholders will result in the adjustments to the conversion price of the Bonds and the exercise price of the Warrants. Accordingly, the conversion price of the Bonds will be adjusted from HK\$1.90 per ordinary share to HK\$1.8894 per ordinary share and the exercise price of the Warrants will be adjusted from RMB2.0262 per ordinary share to RMB2.0148 per ordinary share. Such adjustments shall become effective from 29 June 2010, being the date when the final dividend will be paid to the Shareholders.

Save for the above adjustments, all the other terms of the Bonds and the Warrants remain unchanged.

By order of the Board of
Geely Automobile Holdings Limited
David C.Y. Cheung
Company Secretary

Hong Kong, 25 May 2010

As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. Ang Siu Lun, Lawrence, Mr. Yin Da Qing, Richard, Mr. Liu Jin Liang, Mr. Zhao Jie and Dr. Zhao Fuquan and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex.