

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | ring Limited | | |
|-------------------------------------|---------------------------------|----------------------------------|---|
| · | y Automobile Holdings e 2010 | Limited | |
| I. Movements in Authorised Share Ca | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>0175</u> Desc | cription: Authoriz | ed ordinary sha | are capital |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 12,000,000,000 | 0.02 | 240,000,000 |
| Increase /(decrease) | <u> </u> | - | |
| Balance at close of the month | 12,000,000,000 | 0.02 | 240,000,000 |
| (2) Stock code : Desc | cription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

31/5/2010

| Stock code : Desc | ription: | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : Desc | ription: | | |
| Stock code :Desc | No. of other classes of shares | Par value (State currency) | |
| | No. of other | Par value (State | Authorised share capital |
| Stock code :Desc Balance at close of preceding month Increase/(decrease) | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|---|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 7,321,655,450 | | | | | |
| Increase / (decrease) during the month | 8,200,000 | | | | | |
| Balance at close of the month | 7,329,855,450 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Snare Option | Schemes of the | issuer) | | | |
|------------------------|----------------|--------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| Scheme | | | | | | |
| adopted | | | | | | |
| on 31/05/2002 | | | | | | |
| at AGM | | | | | | |
| ordinary shares | - | (8,200,000) | - | - | 8,200,000 | 708,320,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | - |
| (14016 1) | | T_{\wedge} | tal A (Ordin | ary charac) | 8,200,000 | |
| | | 10 | · | • | | |
| | | | • | nce shares) | | |
| | | | • | Other class) | | |
| Total funds raised dur | ring the month | n from exercise of | f | | | |
| options (HK\$) | | | | 7,544,000 | | |
| | | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 299,526,900 warrants with an initial exercise price of RMB2.0262 per warrant RMB 606,901,405* 606,901,405* 299,526,900 (10/11/2014)*: Nominal value is based on number of shares that could be Stock code (if listed) N/A issued from exercise of warrants x initial exercise price of Class of shares RMB2.0262 per share. issuable (Note 1) Ordinary RMB2.0262 Subscription price (initial exercise price) EGM approval date (if applicable) (dd/mm/yyyy) (25/05/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total B.

(Ordinary shares) -____

(Preference shares) (Other class)

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--------------------------------------|--------------------------------|---|---------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Redeemed during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. 3% coupon convertible | | | | | | |
| bonds due on 10 November | | | | | | |
| 2014 | _ | | | | | |
| | RMB | 1,671,146,439 | - | 1,671,146,439 | - | 998,423,000 |
| Stock code (if listed) | N/A | , | - | , , , | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| | HK\$1.90 (initia | | | | | |
| Subscription price | conversion price | e) | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (25/05/2009) | | | | | |
| | (23/03/2007) | | | | | |
| 2. | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | - | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | nary shares) | - | |
| | | | (Prefere | ence shares) | | - |
| | | | (| Other class) | | - _ |
| | | | | - | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2 | | |
| shares (Note 1) 3. | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------------|---|-------|---|--|---|
| | J.F | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-----------------------------|--|-------|---|--|----------------------|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

No. of new

No. of new

| Type of Issue | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| • | | |
| Class of shares issuable(Note 1) | _ | |
| 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) |) | |
| EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | |
| Class of shares issuable(Note 1) | _ | |
| 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) |) | |
| EGM approval date: (/ / (dd/mm/yyyy) |) | |
| Total E. (Ordinary sh | hares) - | |
| (Preference shape) (Other | hares) | |
| | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) 8,2 | 200,000 |
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | . , | - |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
| Out of a total 708,320,000 share options to subscribe for 708,320,000 new ordinary shares of the Company, |
| 479,430,000 share options are still unvested at the date of this monthly return. |
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| Submitted by: <u>David Cheung</u> |
| Title:Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
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| |
| Notes: |
| |
| 1. State the class of shares (e.g. ordinary, preference or other). |
| 1. Since the class of shares (e.g. oraniary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet.

2.