

Monthly Return of Equity Issuer on Movements in Securities

For	the m	onth	end	ed (dd/mn	n/j	уууу):		31/	/1/	12	2011							
-		••	-			~1													

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Geely Automobile Holdings Limited
Date Submitted	1 February 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0175</u> Descrip	ption : <u>Authoriz</u>	ed ordinary sha	re capital
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.02	240,000,000
Increase /(decrease)			
Balance at close of the month	12,000,000,000	0.02	240,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 240,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,440,755,450			
Increase / (decrease) during the month				
Balance at close of the month	7,440,755,450			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	_	_	_	_	_	579,570,000
(Note 1)						575,570,000
(Ivole I)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	n from exercise o	f			
options (HK\$)	-			-		

Share Options (under Share Option Schemes of the Issuer)

1. 292-526.900 warrants with an exercise price of RMB2.0148 per warrant RMB 606,901,405 - 603,486,798* - 299,526,900 (10,711/2014) N/A issued from exercise of varrants x exercise price of Class of shares N/A RMB2.0148 per share. The closing nominal value is adjusted due to change in the exercise price of the warrants issued from RMB2.0148 per share. The closing nominal value is adjusted due to change in the exercise price of the warrants from RMB2.0262 to RMB2.0148 per share with effect from Subscription price EGM approval due (if applicable) (if dynmiyyyy) (25/05/2009) 2. (/ / Subscription price	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
RMB2.0148 per warrant RMB 606;901,405 - 002;86;798* - 299;526;900 (10/11/2014) N/A issued from exercise of shares that could be issued from exercise price of shares that could be issued from exercise price of the warrants x exercise price of the warrants is usable (<i>Note 1</i>) N/A RMB2.0148 per share. The closing nominal value is adjusted due to change in the exercise price of the warrants from RMB2.0262 to RMB2.0148 per share with effect from 29 June 2010. Subscription price (exercise price) 29 June 2010. 29 June 2010. (/ / applicable) (dfmm/yyyy) (25:05/2009) 2. (/ /) Subscription price EGM approval date (dfmm/yyyy) (/ /) Subscription price EGM approval date (dfmm/yyyy) (/ /) Subscription price EGM approval date (dfmm/yyyy) (/ /) Subscription price EGM approval date (dfmm/yyyy) (/ / /) Subscription price <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
(10/11/2014) *: Nominal value is based on number of shares that could be issued from exercise of shares Class of shares Ordinary adjusted due to change in the exercise price of the warrants reacting price of the warrants reacting price of the warrants reacting price of the warrants (cxercise price) Subscription price RMB2.0148 per share. The closing nominal value is adjusted due to change in the exercise price of the warrants from RMB2.0148 per share with effect from 29 June 2010. (if applicable) (dd/mm/yyyy) (25/05/2009) 2. (if applicable) (dd/mm/yyyy) (if applicable) <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
Stock code (if listed) N/A issued from exercise of warrants screcise price of the warrants issued from exercise price of the warrants issued (More 1) Stock code (if listed) RMB2.0148 per share. The closing nominal value is adjusted due to change in the exercise price of the warrants. The rest of the warrants issued from RMB2.0262 to RMB2.0148 per share with effect from RMB2.0262 to RMB2.0148 per share with effect from 29 June 2010. Stock code (if listed)	•	RMB	606,901,405	-		-	
Class of shares issuable (Note I) Ordinary Ordinary adjusted due to change in the exercise price of the warrants from RMB2.0148 per share with effect from 29 June 2010. Subscription price EGM approval date (if applicable) (25/05/2009) 2.							
Construction Ordinary adjusted due to change in the exercise price of the warrants from RMB2.0262 to RMB2.0148 per share with effect from SMB2.0262 to RMB2.0148 per share with effect from SMB2.0264 per share with effect from SMB2.		N/A	A				
RMB2.0148 from RMB2.0262 to RMB2.0148 per share with effect from (fr applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (25.05/2009) 2.		Ordin	arv				
Subscription price (Exercise price) EGM approval date ((/ (/ Stock code (if listed)						48 per share w	ith effect from
(if applicable) (dd'mm/yyyy) (25/05/2009) 2.	Subscription price			29 June 2010).		
(dd/mm/yyyy) (25/05/2009) 2.				-			
2.		(25/05/					
Image: stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (1 / /) 3. (2 / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)		(25/05/2	2009)	.			
Stock code (if listed)	2.						
Stock code (if listed)							
Stock code (if listed)							
Stock code (if listed)					·		
Class of shares issuable (Note 1) Subscription price EGM approval date (1//) 3. (1//) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (///) 4. (///) Stock code (if listed) (If applicable) (d/mm/yyyy) (///) Stock code (if listed) (If applicable) (d/mm/yyyy) (///) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (///) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (///) Total B. (Ordinary shares) (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)				-			
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Subscription price			-			
(dd/mm/yyyy) (/ / /) 3.	EGM approval date			-			
3.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares)		(/ /)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares)				-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Ordinary shares) (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.				-			
(if applicable) (dd/mm/yyyy) (/ / /) 4.				-			
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) - (Preference shares)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) - (Preference shares)	(dd/mm/yyyy)	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/_/) Total B. (Ordinary shares) <	4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/_/) Total B. (Ordinary shares) <							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)				-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)				-			
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)				-			
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
Total B. (Ordinary shares) (Preference shares)		(/ /)	_			
(Preference shares)		·		-			
(Preterence shares)			Tota	IB. (Ordin	nary shares)	-	-
				(Pretere	ence shares)		-
(Other class)				(-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	1,671,146,439	-	1,671,146,439		1,004,050,675*
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary HK\$1.8894	conversion j		s to be issued is ivertible bonds fi 29 June 2010.		
Subscription price	(conversion price	e)				
EGM approval date						
(if applicable)	(25/05/2000)					
(dd/mm/yyyy))	(25/05/2009)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	· · · · · ·					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
((, ,)		Total C. (Ordir	nary shares)	_	
			(Prefere	ence shares)		-
			. ((Other class)		_
				·		-

Evil portioulogy including ECM opproval data (dd/mm/muu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
1		
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 18840		Class of shares issuable				
		State	(Note 1)	(/ /)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For I	Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price	e : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(, ,	,		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares					
			redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue At price	e : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	<u>For Main Bo</u> ar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u> </u>	<u>``</u>	
			Total E. (C	Ordinary share	s) s)	
				(Other class	s)	

Total increase-/ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase-/ (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase-/ (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Out of a total 579,570,000 share options to subscribe for 579,570,000 new ordinary shares of the Company,

414,190,000 share oj	ptions are still	l unvested at	the date of	this monthly	v return.

Submitted by: David Cheung			
Title: <u>Company Secretary</u>			
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*