



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Geely Automobile Holdings Limited

Date Submitted 1 March 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0175 Description : Authorized ordinary share capital

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>12,000,000,000</u>     | <u>0.02</u>         | <u>240,000,000</u>                    |
| Increase/(decrease)                 | <u>-</u>                  |                     | <u>-</u>                              |
| Balance at close of the month       | <u>12,000,000,000</u>     | <u>0.02</u>         | <u>240,000,000</u>                    |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 240,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>7,440,755,450</b>   |     |                         |                                |
| Increase/-(decrease) during the month | -                      |     |                         |                                |
| Balance at close of the month         | <b>7,440,755,450</b>   |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1)                             | -                         | -         | -                          | -      | -  | 579,570,000   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | -  |   |
|  |                           |           | (Preference shares)        |        |  |   |
|  |                           |           | (Other class)              |        |  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            |        | -  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month   | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|--|---|--|--|
| 1. 299,526,900 warrants with<br>an exercise price of<br>RMB2.0148 per warrant<br>( 10 /11/ 2014) | RMB                             | 606,901,405                                     | -  | 603,486,798*                              | -  | 299,526,900  |
| Stock code (if listed)   | N/A                             |   | *: Nominal value is based on number of shares that could be issued from exercise of warrants x exercise price of RMB2.0148 per share. The closing nominal value is adjusted due to change in the exercise price of the warrants from RMB2.0262 to RMB2.0148 per share with effect from 29 June 2010. |   |  |  |
| Class of shares<br>issuable (Note 1)   | Ordinary                        |   |  |   |  |  |
| Subscription price   | RMB2.0148<br>(exercise price)   |   |  |   |  |  |
| EGM approval date<br>(if applicable)   |                                 |   |  |   |  |  |
| (dd/mm/yyyy)   | (25/05/2009)                    |   |  |   |  |  |
| 2.   |                                 |   |  |   |  |  |
| ( / / )  |                                 |   |  |   |  |  |
| Stock code (if listed)   |                                 |   |  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |  |   |  |  |
| Subscription price   |                                 |   |  |   |  |  |
| EGM approval date<br>(if applicable)   |                                 |   |  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |  |   |  |  |
| 3.   |                                 |   |  |   |  |  |
| ( / / )  |                                 |   |  |   |  |  |
| Stock code (if listed)   |                                 |   |  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |  |   |  |  |
| Subscription price   |                                 |   |  |   |  |  |
| EGM approval date<br>(if applicable)   |                                 |   |  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |  |   |  |  |
| 4.   |                                 |   |  |   |  |  |
| ( / / )  |                                 |   |  |   |  |  |
| Stock code (if listed)   |                                 |   |  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |  |   |  |  |
| Subscription price   |                                 |   |  |   |  |  |
| EGM approval date<br>(if applicable)   |                                 |   |  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |  |   |  |  |
|  |                                 |   |  | Total B. (Ordinary shares)                | -  |  |
|  |                                 |   |  | (Preference shares)                       |  |  |
|  |                                 |   |  | (Other class)                             |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                  | Currency of amount outstanding | Amount at close of preceding month | Redeemed during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|---------------------------|------------------------------|--|---|
| 1. 3% coupon convertible bonds due on 10 November 2014 | RMB                            | 1,671,146,439                      | -                         | 1,671,146,439                | -  | 1,004,050,675*  |
| Stock code (if listed)                                 | N/A                            |                                    |                           |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             | Ordinary                       |                                    |                           |                              |  |   |
| Subscription price                                     | HK\$1.8894                     |                                    |                           |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | (conversion price)             |                                    |                           |                              |  |   |
|  | (25/05/2009)                   |                                    |                           |                              |  |   |
| 2.   |                                |                                    |                           |                              |  |   |
|  |                                |                                    |                           |                              |  |   |
|  |                                |                                    |                           |                              |  |   |
| Stock code (if listed)                                 |                                |                                    |                           |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             |                                |                                    |                           |                              |  |   |
| Subscription price                                     |                                |                                    |                           |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                           |                              |  |   |
| 3.   |                                |                                    |                           |                              |  |   |
|  |                                |                                    |                           |                              |  |   |
|  |                                |                                    |                           |                              |  |   |
| Stock code (if listed)                                 |                                |                                    |                           |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             |                                |                                    |                           |                              |  |   |
| Subscription price                                     |                                |                                    |                           |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                           |                              |  |   |
| 4.   |                                |                                    |                           |                              |  |   |
|  |                                |                                    |                           |                              |  |   |
|  |                                |                                    |                           |                              |  |   |
| Stock code (if listed)                                 |                                |                                    |                           |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             |                                |                                    |                           |                              |  |   |
| Subscription price                                     |                                |                                    |                           |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                           |                              |  |   |
|  |                                |                                    |                           | Total C. (Ordinary shares)   | -  |   |
|  |                                |                                    |                           | (Preference shares)          |  |   |
|  |                                |                                    |                           | (Other class)                |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | _____  | _____   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| Total E. (Ordinary shares) |   | -  | _____   |
| (Preference shares)        |   | _____  | _____   |
| (Other class)              |   | _____  | _____   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

**Out of a total 579,570,000 share options to subscribe for 579,570,000 new ordinary shares of the Company, 414,190,000 share options are still unvested at the date of this monthly return.**

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Submitted by: David Cheung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*