

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Geely Date Submitted 1 June	Automobile Holdings 2011	Limited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 0175 Descri	ription: Authoriz	ed ordinary sha	re capital
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.02	240,000,000
Increase /(decrease)	<u> </u>		<u> </u>
Balance at close of the month	12,000,000,000	0.02	240,000,000
(2) Stock code :Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/5/2011

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Desc Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,447,605,450			
Increase / (decrease) during the month	3,740,000			
Balance at close of the month	7,451,345,450		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled L 1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1) 2.	issued the m	f new shares of r issued during nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled L 1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1)	apsed	nonth pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled L 1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1) Movement during the month Exercised Cancelled L (3,740,000) (11,330,000)	apsed	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled L 1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1) Share option (11,330,000)			
Commetion Compared Compared		3,740,000	557,650,000
issuable Granted Exercised Cancelled L 1. Share option Scheme Adopted Adopted Adopted Adopted Add (3,740,000) Add (11,330,000)		3,740,000	557,650,000
1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1) (3,740,000) (11,330,000)		3,740,000	557,650,000
Scheme adopted on 31/05/2002 at AGM ordinary shares - (3,740,000) (11,330,000) (Note 1)	<u>- 3</u>	3,740,000	557,650,000
adopted on 31/05/2002 at AGM ordinary shares - (3,740,000) (11,330,000) (Note 1)	3	3,740,000	557,650,000
on 31/05/2002 at AGM ordinary shares - (3,740,000) (11,330,000) (Note 1)	3	3,740,000	557,650,000
on 31/05/2002 at AGM ordinary shares - (3,740,000) (11,330,000) (Note 1)	3	3,740,000	557,650,000
at AGM ordinary shares - (3,740,000) (11,330,000) (Note 1)	- 3	3,740,000	557,650,000
ordinary shares - (3,740,000) (11,330,000) (Note 1)	- 3	3,740,000	557,650,000
(Note 1)	3	5,740,000	337,030,000
2			
1 ')			
<u> </u>			
shares			
(Note 1)			
(Note 1)			
3.			
<u>3.</u>			
(/ /)			
shares			
(Note 1)			
Total A. (Ordinary s	shares) 3	3.740.000	
(Preference			
·	r class)		
Total funds raised during the month from exercise of	1 200		
options (HK\$) 3,65	51,200	-	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 299,526,900 warrants with an exercise price of RMB2.0148 per warrant **RMB** 603,486,798 603,486,798* 299,526,900 *: Nominal value is based on number of shares that could be (10/11/2014)issued from exercise of warrants x exercise price of Stock code (if listed) N/A RMB2.0148 per share. The closing nominal value is Class of shares adjusted due to change in the exercise price of the warrants issuable (Note 1) Ordinary from RMB2.0262 to RMB2.0148 per share with effect from RMB2.0148 29 June 2010. Subscription price (exercise price) EGM approval date (if applicable) (dd/mm/yyyy) (25/05/2009) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) _____ Total B. (Preference shares)

(Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	1,671,146,439	-	1,671,146,439	-	1,004,050,675*
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary HK\$1.8894	conversion p		s to be issued is vertible bonds f 29 June 2010.		
Subscription price	(conversion price	<u>a)</u>				
EGM approval date	(conversion price	<u>., </u>				
(if applicable)						
(dd/mm/yyyy))	(25/05/2009)					
2.						
						
						
Stock code (if listed)		·	_			_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
3.						
						
Stock code (if listed)	<u> </u>	·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)				•		
(dd/mm/yyyy)		,	Total C. (Ordin	iary shares)	-	
(dd/mm/yyyy)		ŗ	Total C. (Ordin (Prefere	nary shares) nce shares) Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option selecties)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable (//) 1. Rights issue At price: State currency		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable Class of shares issuable Cld/mm/yyyy)		Type of issue		Class of shares issuable				
At price: currency Class of shares issuable (// /) Class of shares issuable (//)								
Class of shares issuable (//) 2. Open offer At price: State currency State	1.	Rights issue			(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) Issue and allotment date: (//) EGM approval date: (//) Issue and allotment date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) State (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) Issue and allotment date: (//) EGM approval date: (//) Issue and allotment date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) State (//) EGM approval date: (//)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) State (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (dd/mm/yyyy) Issue and allotment (// /) Class of shares issuable (// /) Issue and allotment (// /) Graph of the first o	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								-
Class of shares issuable Class and allotment Class and allotment Class and allotment Class approval date: (dd/mm/yyyy) Class and allotment C								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approval date.	4.	Bonus issue			(/ /)		
1					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			roi Maiii		and GEM ns	ited issuers
				1	No. of new	No. of new
					shares of	shares of
						issuer which
				(during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment (/ /)		
7.	reorganisation		100 GO GIIG GIIG III	,		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:)		
			(dd/mm/yyyy)			
			(dd, mm yyyy)			
					-	-
			Class of shares issuable			
			(Note 1)			
10	0.1	G				
10.	Other (Please specify)	At price : State currency	— Issue and allotment (/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
				,		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
			Total E. (Ordinary	shares)	_	
			(Preference			
			(Othe	r class)		
To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	3,7	40,000
						_
				(2)		-
T	otal ingrassa / (dagra	assa) in proformed sheres dur	ring the month (i.e. Total of A to E):			_
1(nai merease / (decre	ase) in preference shares dur	ing the month (i.e. Total of A to E):			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Out of a total 557,650,000 share options to subscribe for 557,650,000 new ordinary shares of the Company,
403,375,000 share options are still unvested at the date of this monthly return.
-
-
_
Submitted by: David Cheung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.