

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Geely Automobile Holdings Limited Date Submitted 1 September 2011							
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>0175</u> Desc.	ription : Authorize	ed ordinary sha	re capital				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	12,000,000,000	0.02	240,000,000				
Increase /(decrease)	<u>-</u>		<u>-</u>				
Balance at close of the month	12,000,000,000	0.02	240,000,000				
(2) Stock code :Desc	ription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/8/2011

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Desc Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	7,453,610,450			
Increase/ (decrease) during the month	350,000			
Balance at close of the month	7,453,960,450			

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which magincluding EGM issuer which magincluding EGM	Share Options (under	Share Option	Schemes of the	Issuer)			
Cold/mm/yyyy) and class of shares State Cancelled Lapsed Lapsed	including EGM						No. of new shares of issuer which may be issued pursuant thereto
Content Cont			Movement duri	ng the month		thereto	as at close of the month
Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (Note 1) Shares (Note 1) Total A. (Ordinary shares) 350,000 3550,000						•	
1. Share option Scheme adopted on 31/05/2002 at AGM ordinary shares (350,000) - - 350,000 555,035,000							
Scheme adopted on 31/05/2002 at AGM ordinary shares - (350,000) 350,000 555,035,000		Granted	Exercised	Cancelled	Lapsed		
adopted on 31/05/2002 at AGM ordinary shares - (350,000) 350,000 555,035,000							
On 31/05/2002 at AGM Ordinary shares - (350,000) 350,000 555,035,000	Scheme						
at AGM ordinary shares - (350,000) 350,000 555,035,000	adopted						
Ordinary shares - (350,000) 350,000 555,035,000	on 31/05/2002						
Ordinary shares - (350,000) 350,000 555,035,000	at AGM						
(Note 1) 2. (/ /)		_	(350,000)	_	_	350,000	555,035,000
2							
	(1,000 1)						
	2						
(Note 1) 3. (/ /)	<u>2.</u>						
(Note 1) 3. (
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3							
(/ /) shares (Note 1) Total A. (Ordinary shares) 350,000	(Note 1)						
(/ /) shares (Note 1) Total A. (Ordinary shares) 350,000							
Shares (Note 1) Total A. (Ordinary shares) 350,000	3.						
Shares (Note 1) Total A. (Ordinary shares) 350,000							
Shares (Note 1) Total A. (Ordinary shares) 350,000							
Shares (Note 1) Total A. (Ordinary shares) 350,000							
(Note 1) Total A. (Ordinary shares) 350,000	(/ /)						
(Note 1) Total A. (Ordinary shares) 350,000	shares						
Total A. (Ordinary shares)350,000		_					
	(110101)		To	ntal A (Ordin	ary shares)	350,000	
(1 reference strates)			10	·	•	330,000	
(Other class)				•			
` 	m . 16 1			·	Juici Class)		
Total funds raised during the month from exercise of		nng the month	i from exercise o	1	222 000		
options (HK\$) 322,000	options (HK\$)				322,000		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 299,526,900 warrants with an exercise price of RMB1.9986 per warrant **RMB** 598,634,462 598,634,462* 299,526,900 *: Nominal value is based on number of shares that could be (10/11/2014)issued from exercise of warrants x exercise price of Stock code (if listed) N/A RMB1.9986 per share. The closing nominal value is Class of shares adjusted due to change in the exercise price of the warrants issuable (Note 1) Ordinary from RMB2.0148 to RMB1.9986 per share with effect from RMB1.9986 30 June 2011. Subscription price (exercise price) EGM approval date (if applicable) (dd/mm/yyyy) (25/05/2009)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) _____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible	<u> </u>					
bonds due on 10 November						
2014						
	RMB	1,671,146,439	-	1,671,146,439	-	1,012,167,164*
Stock code (if listed)		*,0/*,,		2,01-,,		<u>-, v, , </u>
Class of shares issuable (Note 1)	Ordinary HK\$1.8742	conversion p	orice of the con-	s to be issued is vertible bonds f effect from 30 J	rom HK\$1.889	
Subscription price	(conversion price	e)				
EGM approval date (if applicable) (dd/mm/yyyy))	(25/05/2009)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin	ary shares)	-	
			(Prefere	nce shares)		-
			(0	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of shares issuer is during mon pursu there	s of shares of issuer which the may be th issued ant pursuant
	•		Class of shares issuable(Note 1)	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sh (Preference sh (Other o	nares)	<u>-</u>
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	350,000
				(2)	-
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Out of a total 555,035,000 share options to subscribe for 555,035,000 new ordinary shares of the Company,						
404,400,000 share options are still unvested at the date of this monthly return.						
•						
-						
Submitted by: <u>David Cheung</u>						
Title:Company Secretary						
(Director, Secretary or other duly authorised officer)						
Notes:						
1. State the class of shares (e.g. ordinary, preference or other).						

If there is insufficient space, please append the prescribed continuation sheet.

2.