

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited				
	Geely Au 2 April 2	utomobile Holdings	Limited			
I. Movements in Authorised Sha						
1. Ordinary Shares				,		
(1) Stock code : <u>0175</u>	Descrip	otion: Authorize	ed ordinary sha	re capital		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth	12,000,000,000	0.02	240,000,000		
Increase/ (decrease)				<u>-</u>		
Balance at close of the month		12,000,000,000	0.02	240,000,000		
(2) Stock code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/3/2012

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	7,457,860,450					
Increase / (decrease) during the month	5,800,000		_			
Balance at close of the month	7,463,660,450					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	24,000,000	(5,800,000)	-	-	5,800,000	557,935,000
(Note 1)						·
2.						
-						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)				<u> </u>		·
(Ivole I)		Tot	al A (Ordin	ary shares)	5,800,000	
		101		nce shares)		
			·			
			((Other class)		
Total funds raised during the month from exercise of						
options (HK\$)				5,476,000		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 299,526,900 warrants with an exercise price of RMB1.9986 per warrant **RMB** 598,634,462 598,634,462* 299,526,900 *: Nominal value is based on number of shares that could be (10/11/2014)issued from exercise of warrants x exercise price of Stock code (if listed) N/A RMB1.9986 per share. The closing nominal value is Class of shares adjusted due to change in the exercise price of the warrants issuable (Note 1) Ordinary from RMB2.0148 to RMB1.9986 per share with effect from RMB1.9986 30 June 2011. Subscription price (exercise price) EGM approval date (if applicable) (dd/mm/yyyy) (25/05/2009) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) _____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November	<u></u>					
2014	<u> </u>					
	RMB	1,671,146,439		1,671,146,439		1,012,167,164*
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary HK\$1.8742 (conversion price	conversion HK\$1.8742	er of new shares price of the con- per share with	vertible bonds f	rom HK\$1.889	
Subscription price EGM approval date	(conversion price	<u>e) </u>				
(if applicable) (dd/mm/yyyy)) 2.	(25/05/2009)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares) nce shares) Other class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (//) Class of shares issuable (// /) (//) EGM approval date: (//) EGM approval date: (//) Sauce and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (//) EGM approval date: (//) Class of shares issuable (//) (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) (//) EGM approval date: (//)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of alassa is allow				
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) At price: State								
Class of shares issuable (//) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) SEGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable (/ /) At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (//)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
2011 approval date.	4.	Bonus issue			(/ /)		
1					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			Γ	oi Maiii	Doarc	i and Gewi iis	
						No. of new	No. of new
						shares of	shares of
							issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at close of the
	m er.						month
	Type of Issue						month
			Cl C . 1				
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
	C						
			Low approvar date.	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable				
			(Note 1)				
10.	Other	At price : State currency	Inner and allating at	(/ /)		
	(Please specify)	At price: currency	- Issue and allotment	(,		
			date: (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			33337			_	
			Total E. (O	rdinary s	shares) -	
)	
			(110	(Other			
				(′ <u> </u>	
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E	():	(1	5,8	800,000
					()		_
					(2	<u> </u>	
To	otal increase / (decre	ase) in preference shares duri	ng the month (i.e. Total of A to	E):			-
1 -		, prototolico situros duri		- /·			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Out of a total 557,935,000 share options to subscribe for 557,935,000 new ordinary shares of the Company,
369,030,000 share options are still unvested at the date of this monthly return.
-
Submitted by: David Cheung
Submitted by: <u>David Clicung</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.