

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Geely Automobile Holdings Limited	
Date Submitted	3 September 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 0175 Desc	ription : <u>Authoriz</u>	ed ordinary sha	re capital
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.02	240,000,000
Increase /(decrease)			
Balance at close of the month	12,000,000,000	0.02	240,000,000
(2) Stock code : Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 240,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,477,560,450			
Increase / (decrease) during the month				
Balance at close of the month	7,477,560,450			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)							
Particulars of share					No. of new shares of	No. of new shares of				
option scheme					issuer issued during	issuer which may be				
including EGM					the month pursuant	issued pursuant thereto				
approval date		Movement duri	ng the month		thereto	as at close of the month				
(dd/mm/yyyy) and -			0							
class of shares										
issuable	Granted	Exercised	Cancelled	Lapsed						
1. Share option										
Scheme										
adopted										
on 31/05/2002										
at AGM										
ordinary shares	_	_	_	_	_	544,035,000				
						544,055,000				
(Note 1)										
2 Share antion										
2. Share option										
Scheme										
adopted										
on 18/05/2012										
at AGM										
ordinary shares	-	-	-	-	-	9,000,000				
(Note 1)										
, ,										
3.										
shares				. <u></u>						
(Note 1)										
		To	otal A. (Ordin	ary shares)						
			(Prefere	nce shares)						
			(0	Other class)						
Total funds raised dur	Total funds raised during the month from exercise of									
options (HK\$)	C			-						

Share Options (under Share Option Schemes of the Issuer)

i 10 /11/2014) *: Nominal value is based on number of shares that issued from exercise of warrants x exercise price of Class of shares issuable (<i>Note 1</i>) Ordinary RMB1.9816 per share. The closing nominal value is adjusted due to change in the exercise price of the warding the exercise of the exercise price of the warding the exercise of the exercise price of the warding the exercise of the exercise price of the exercise price of the exercise price of the exercise of the exercis	of new ares of er which be issued rsuant eto as at the of the nonth
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Subscription priceEGM approval date	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
Total B. (Ordinary shares)	
(Preference shares)	
(Other class)	

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	1,671,146,439	-	1,671,146,439	-	1,020,827,477*
Stock code (if listed)		1,071,110,137		1,071,110,109		1,020,027,177
Class of shares issuable (<i>Note 1</i>)	Ordinary	conversion	price of the con	s to be issued is vertible bonds f effect from 10 J	rom HK\$1.874	
	HK\$1.8583	、 、				
Subscription price	(conversion price	;)				
EGM approval date (if applicable) (dd/mm/yyyy))	(25/05/2009)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares)		-
			((Other class)		_
			× ×	/		-

Evil portioulogy including ECM opproval data (dd/mm/muu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
1		
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	For N	<u>1ain 1</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At pri	ce : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		· /			
			EGM approval date: (dd/mm/yyyy)	()	,)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
8.	Consideration issue At pri-	ce : State currency	- Issue and allotment date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			I	For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			T (1 F (1		<u>``</u>	
				Ordinary share reference share		
			(11	(Other class		

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase $\frac{1}{2}$ (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):

Out of a total 553,035,000 share options to subscribe for 553,035,000 new ordinary shares of the Company,
375,570,000 share options are still unvested at the date of this monthly return.

Submitted by:David Cheung
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.