2026 INTERIM RESULTS

GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Codes：175（HKD Counter） and 80175（RMB Counter）

2026/08/17

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Note: Sources of all data contained in this presentation are from Geely Automobile Holdings Limited except specified otherwise

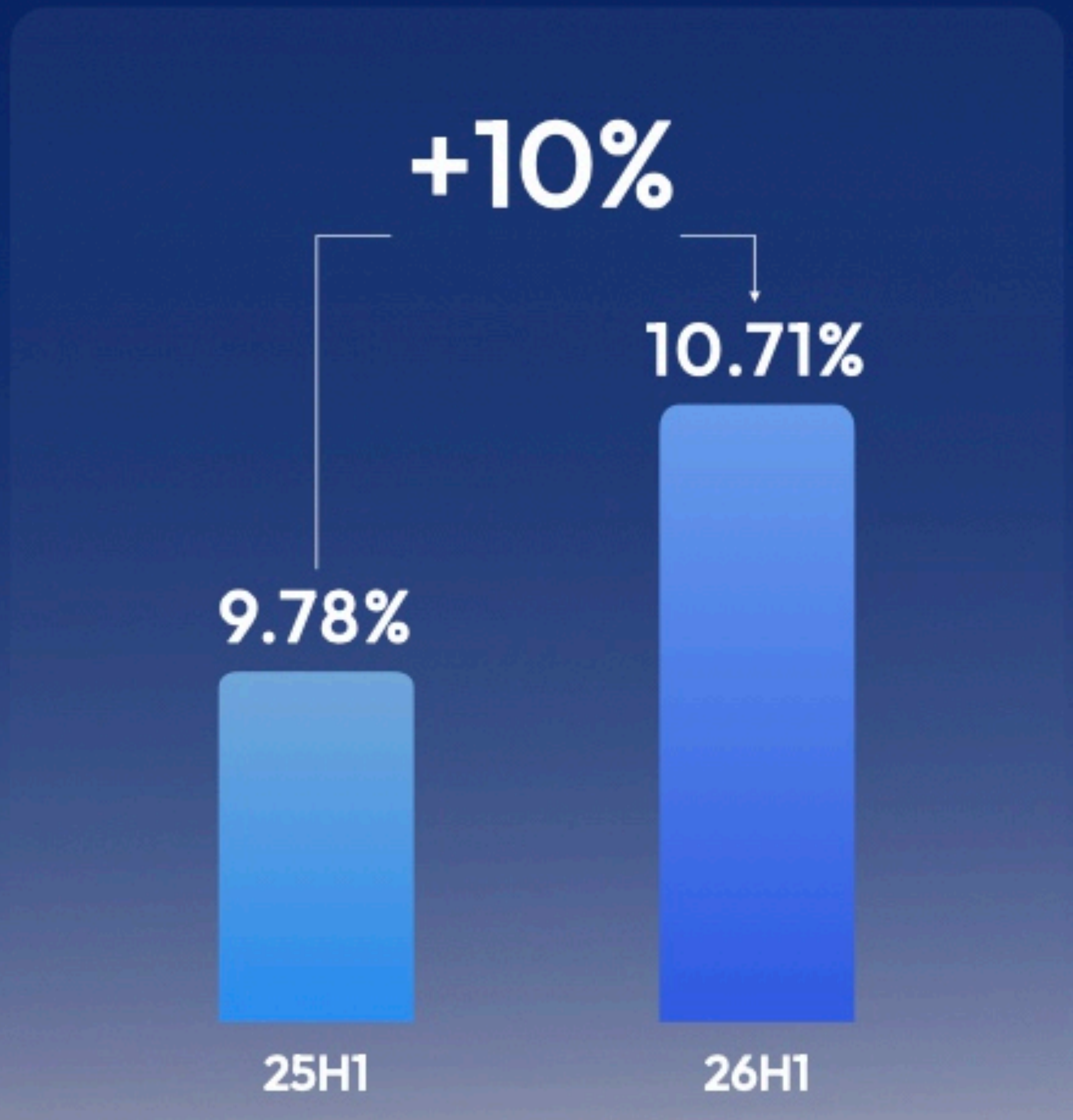
Record Highs Achieved Across Volume, Revenue & Profitability
High-Quality Development Delivering Remarkable Results

Total Sales Volume in 2026 H1	Total Export Volume in 2026 H1	Total Revenue in 2026 H1 (RMB)	Core Profit Attributable to Owners of the Parent in 2026 H1* (RMB)
1.423M Units	474K Units	173.6B	9.68B
Record High	Record High	Record High	Record High
1%	158%	15%	46%
YoY Growth	YoY Growth	YoY Growth	YoY Growth

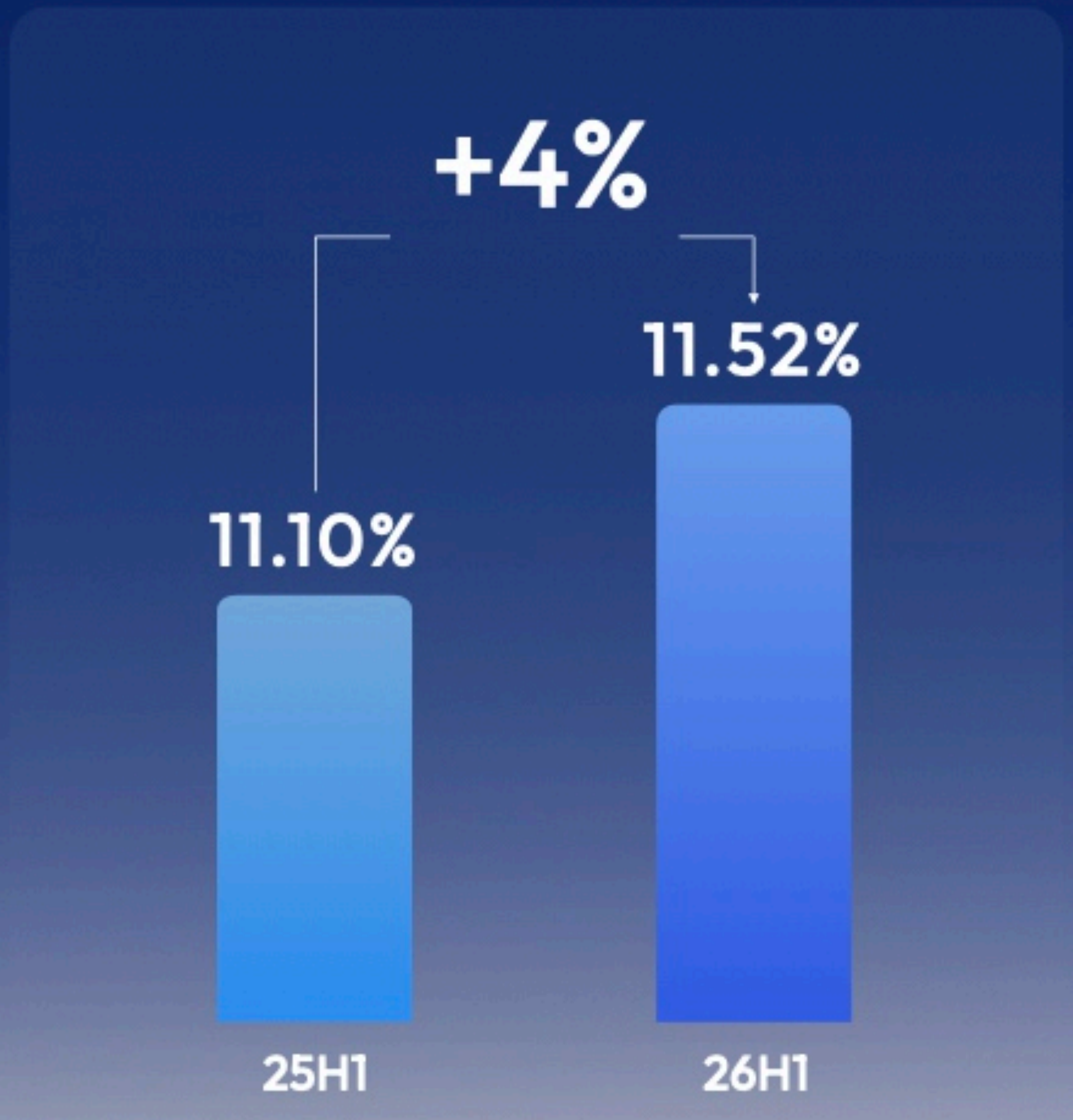
*Profit attributable to owners of the parent excluding after-tax net foreign exchange loss attributable to owners of the parent and impairment loss on non-financial assets

Total Sales Volume Grew Amid Market Headwinds
Steady Market Share Gain Across NEV and ICEV Segments

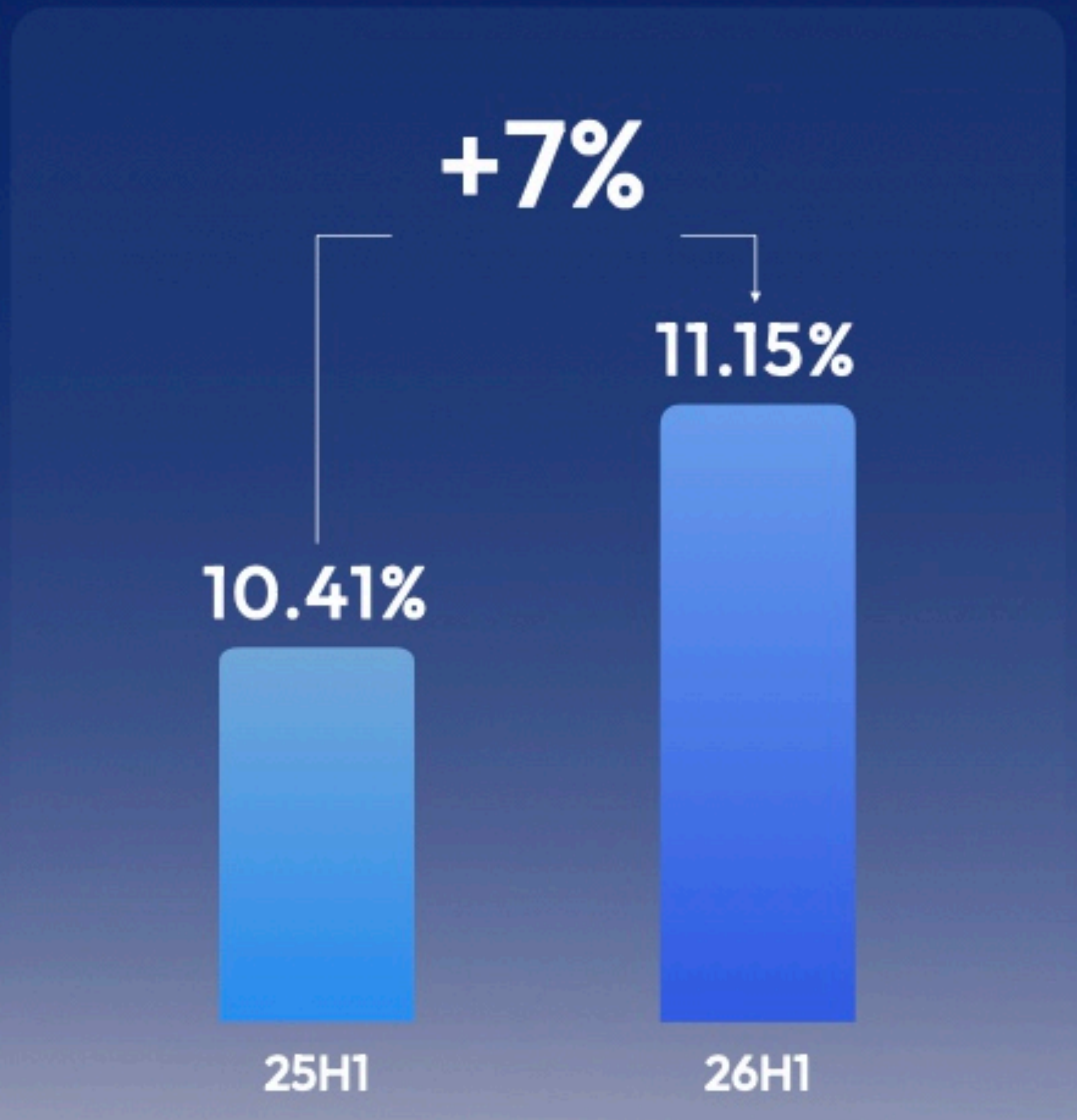
ICEV** & HEV** Market Share*



NEV** Market Share*

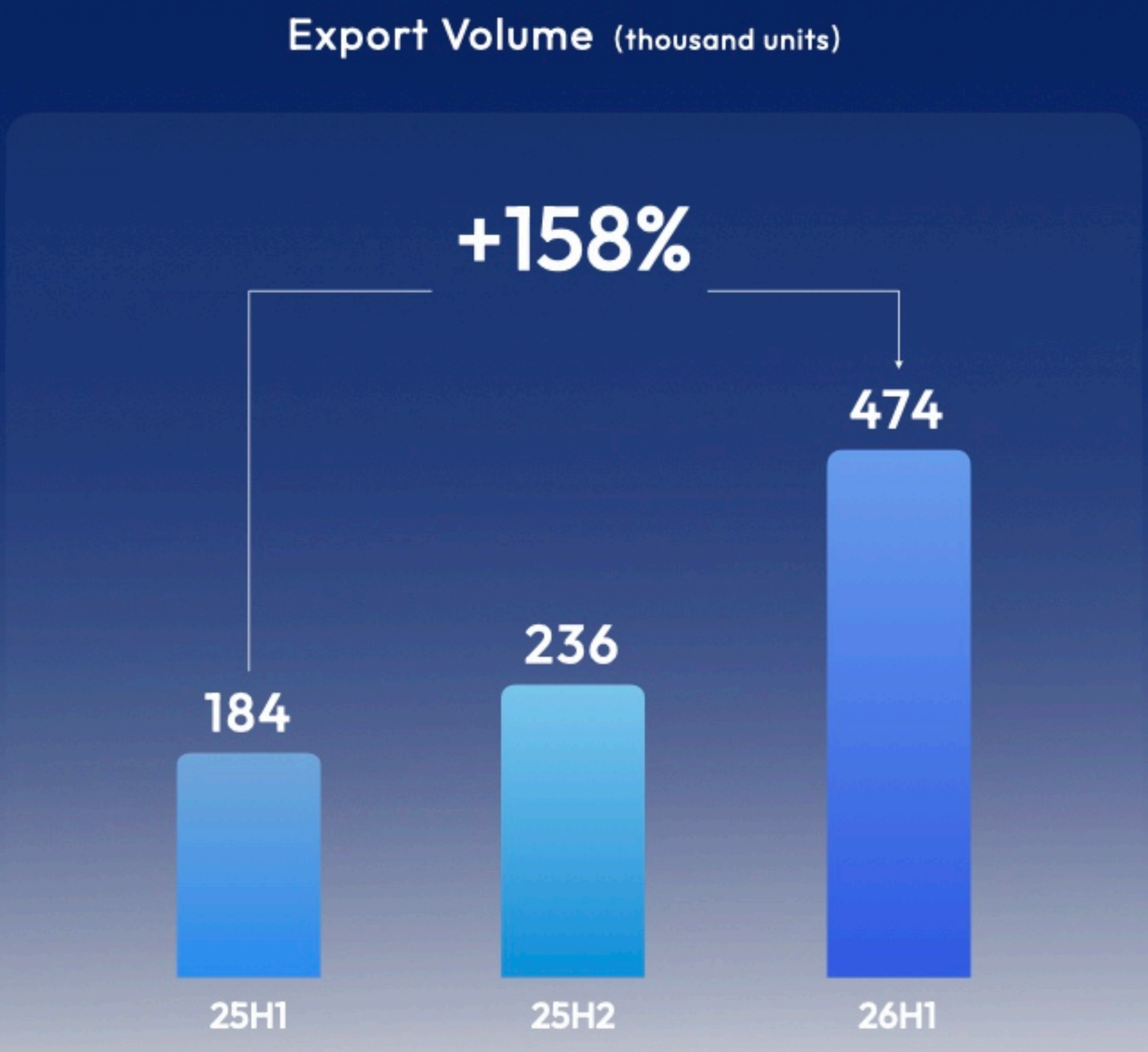


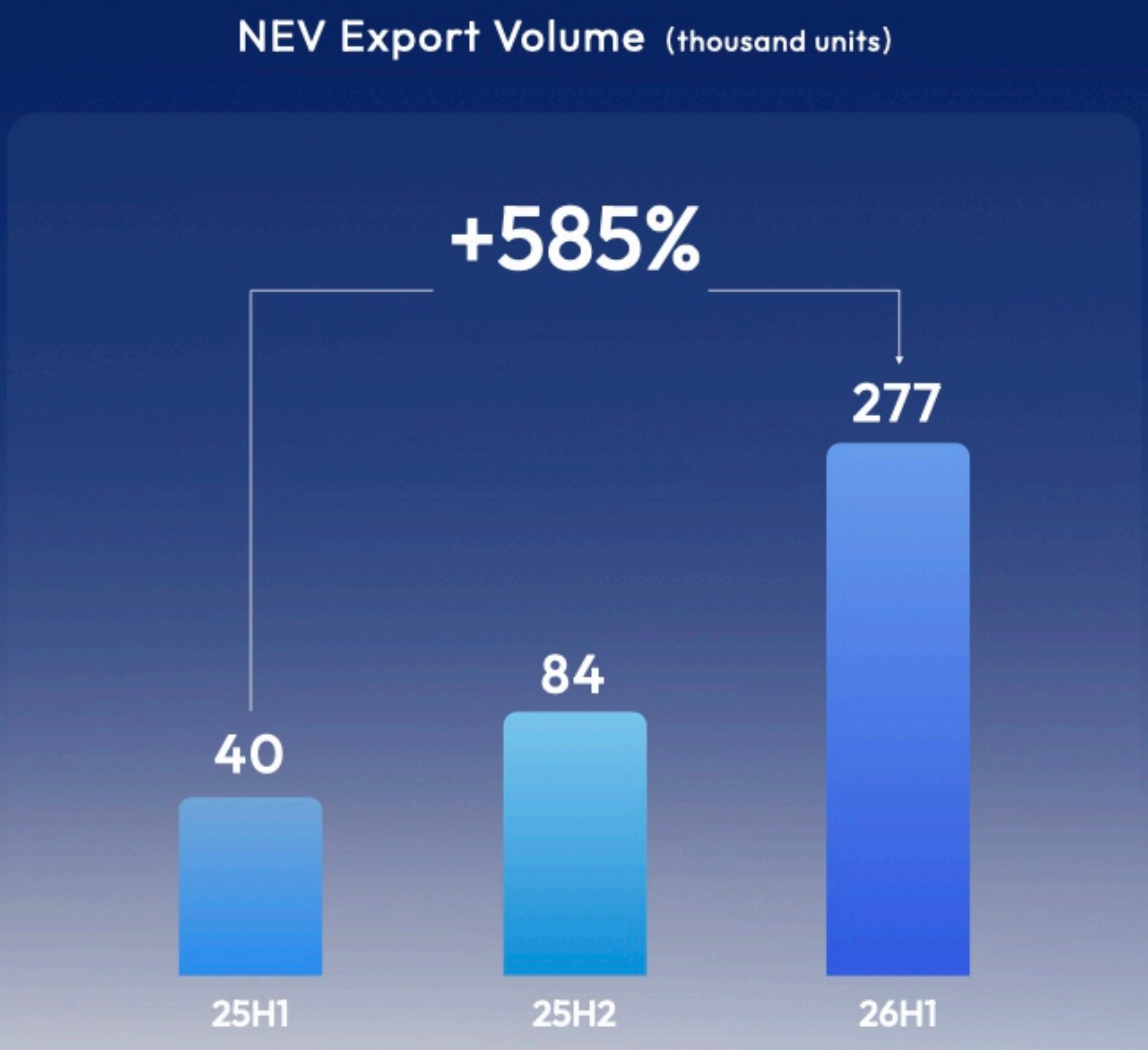
Total Market Share*



*Market share refers to the ratio of passenger vehicle sales volume to the total passenger vehicle sales volume of China's domestic market and export markets based on wholesale figures
** ICEV = Internal Combustion Engine Vehicle; HEV = Hybrid Electric Vehicle; NEV = New Energy Vehicle including Plug-in Hybrid Electric Vehicle ("PHEV") and Battery Electric Vehicle ("BEV")

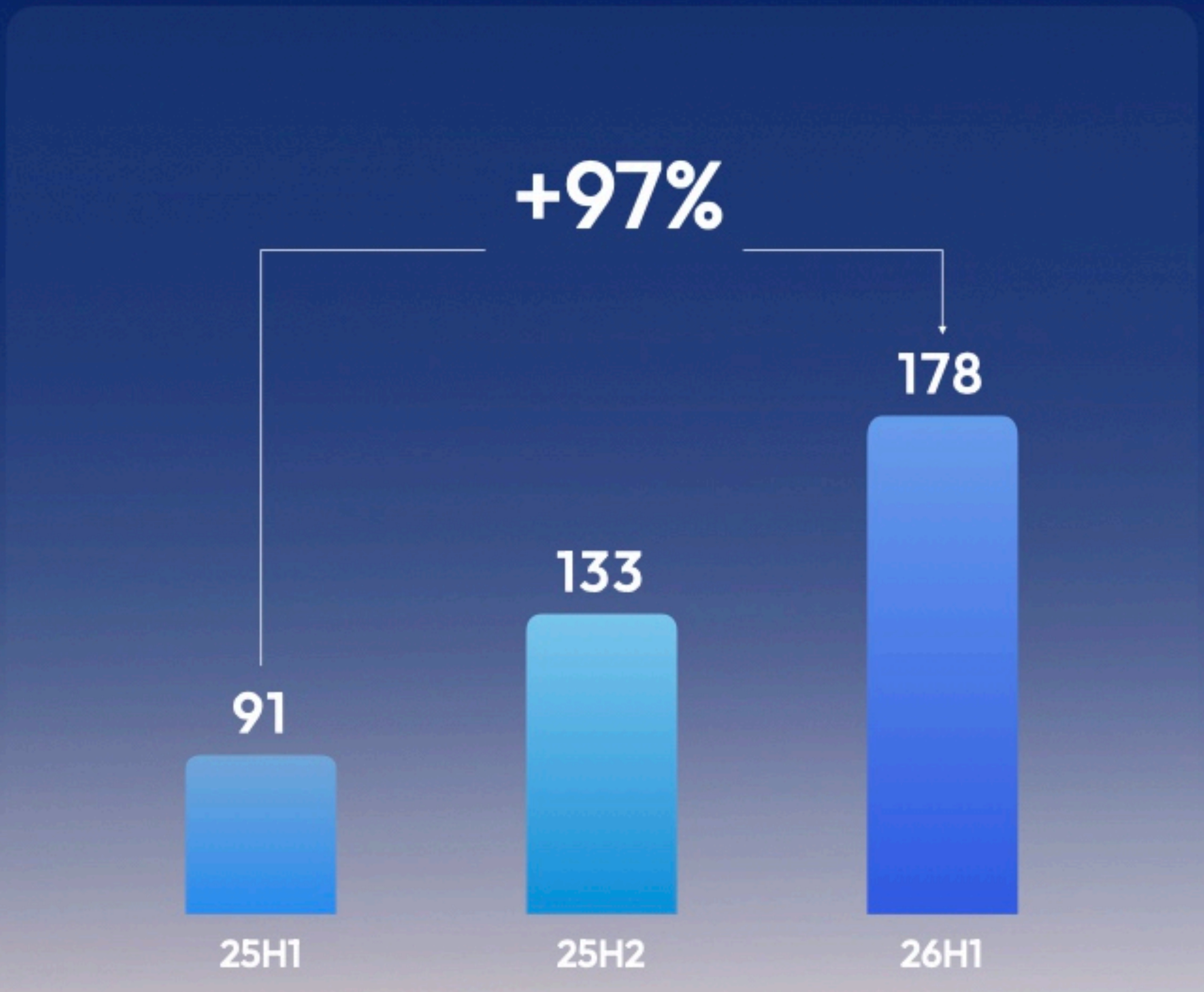
Export Volume More Than Doubled, Leading the Industry in Growth
NEV Driving Growth as Global Expansion Accelerates



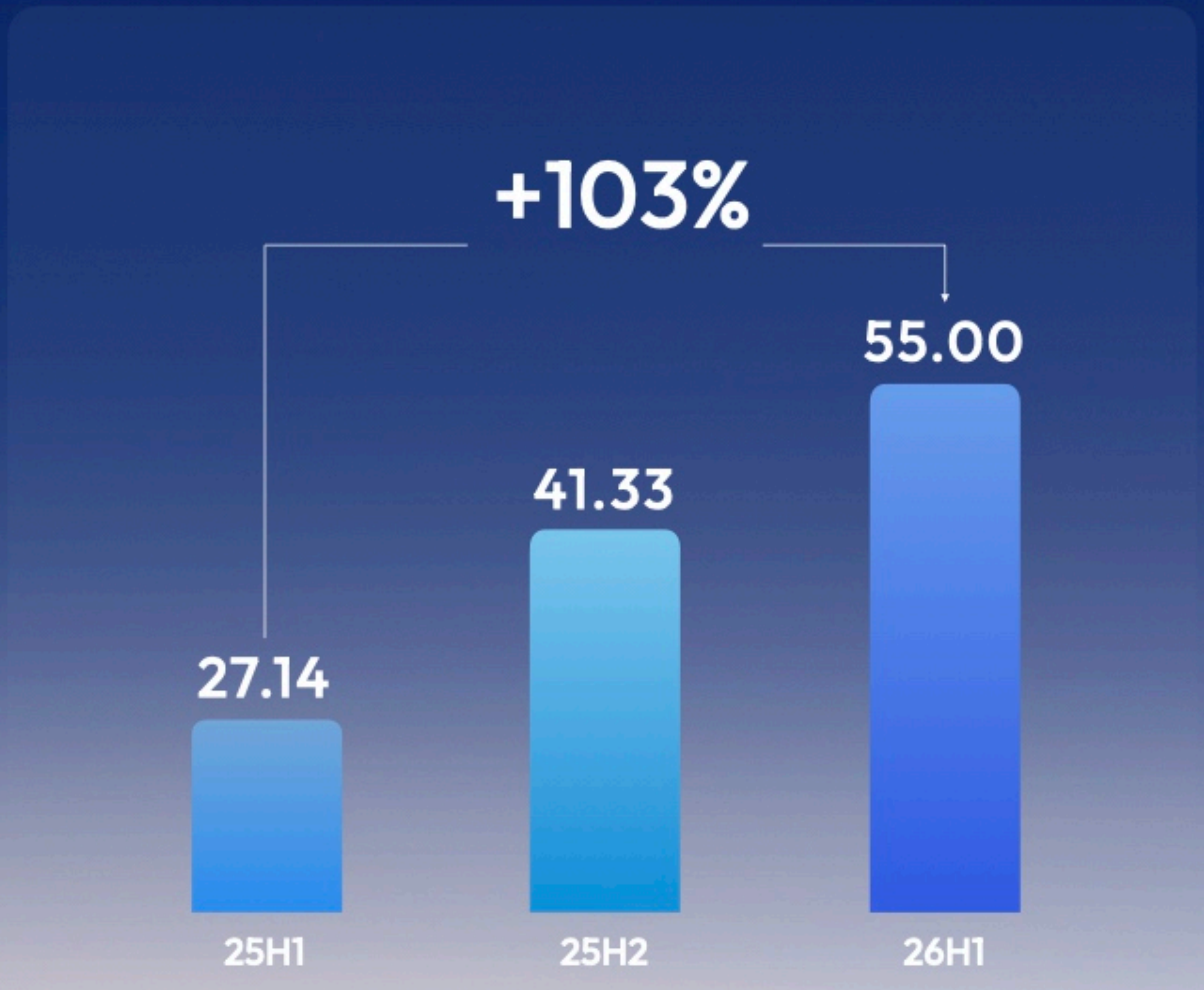


Premiumization Strategy Delivered Strong Results
Continued Expansion in ZEEKR's Volume and Revenue Contribution

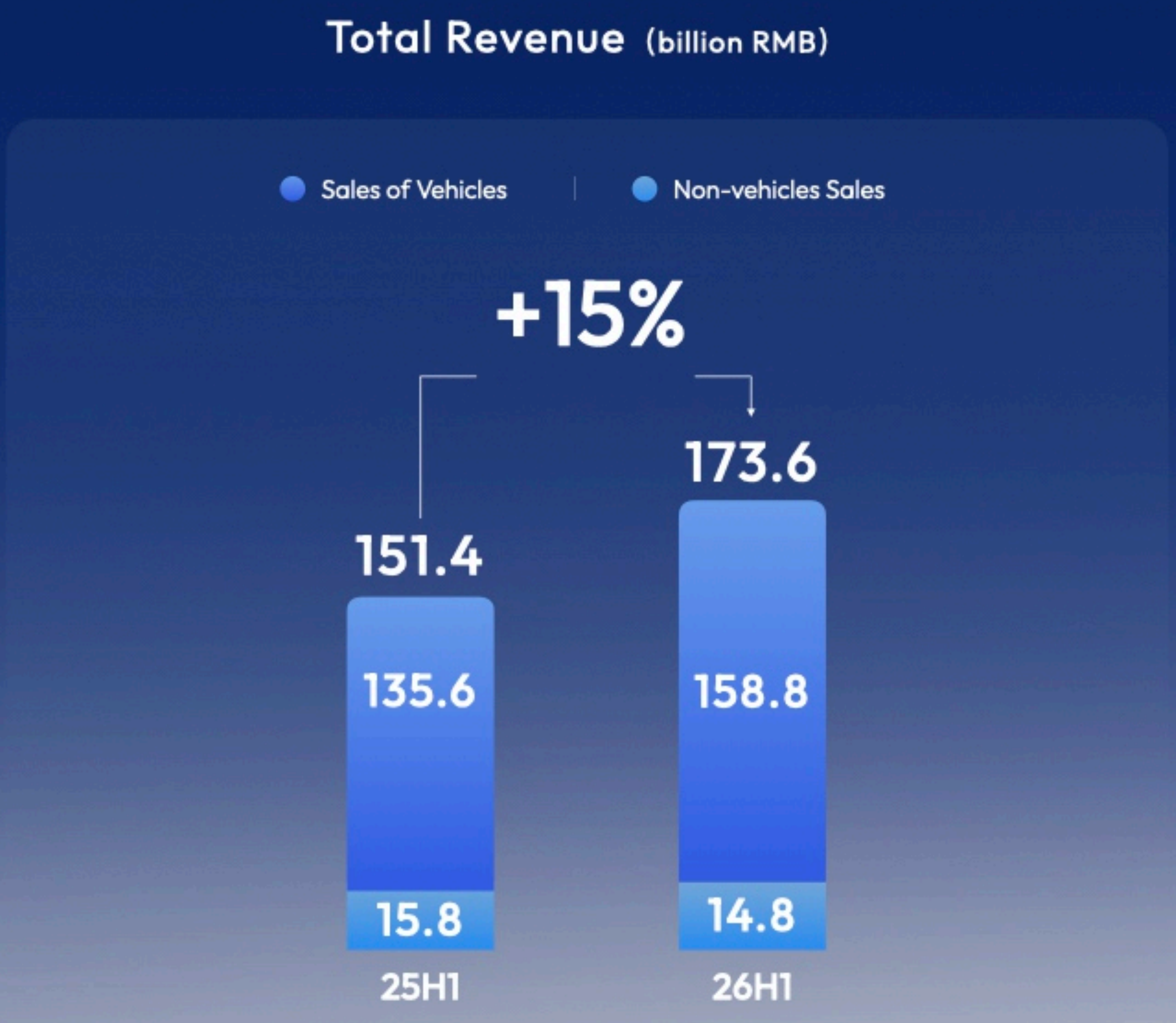
ZEEKR Sales Volume (thousand units)



ZEEKR Revenue (billion RMB)



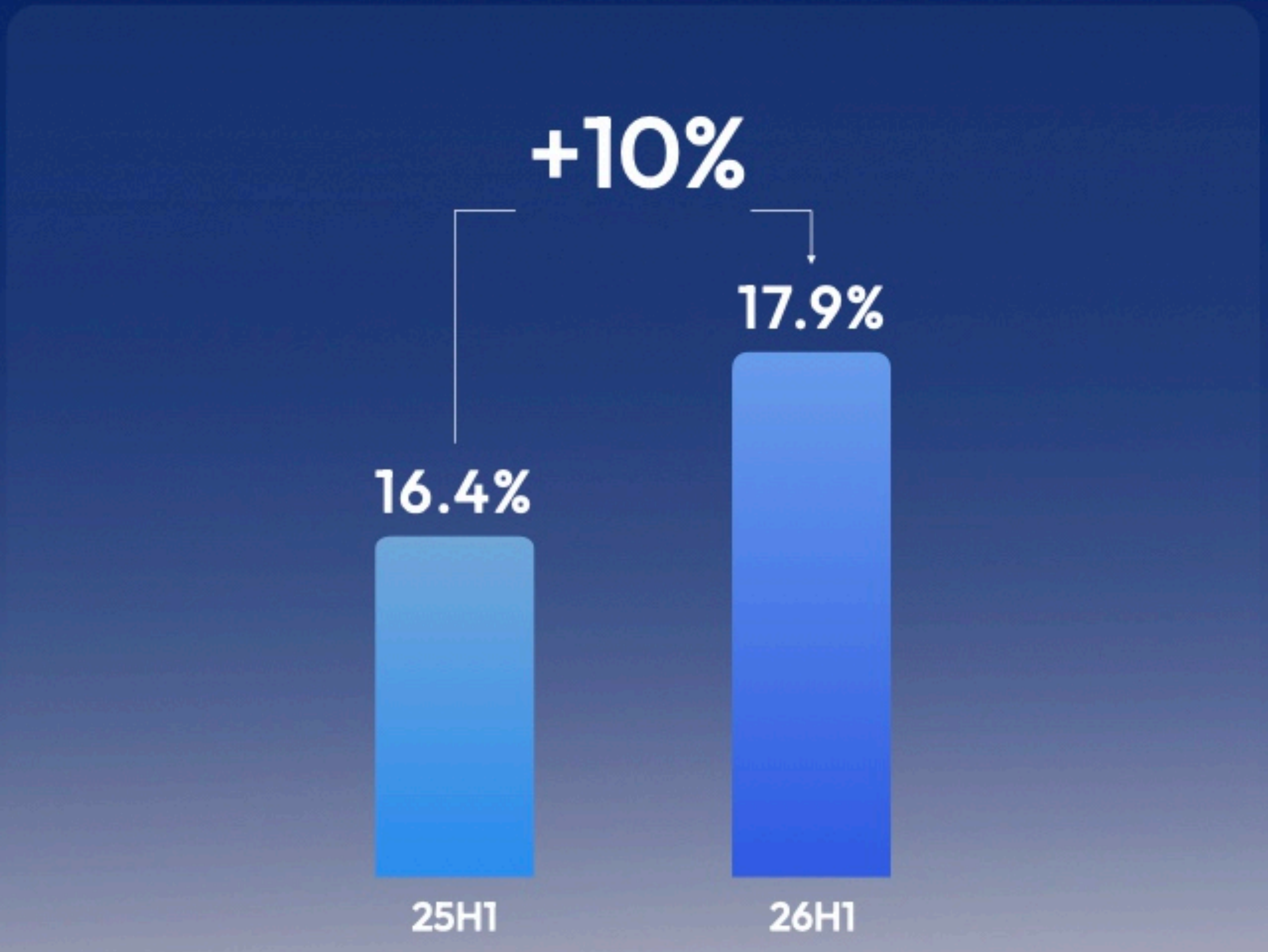
Premiumization and Globalization Strategies Yielded Notable Gains
Total Revenue and ASP Reached Record Highs



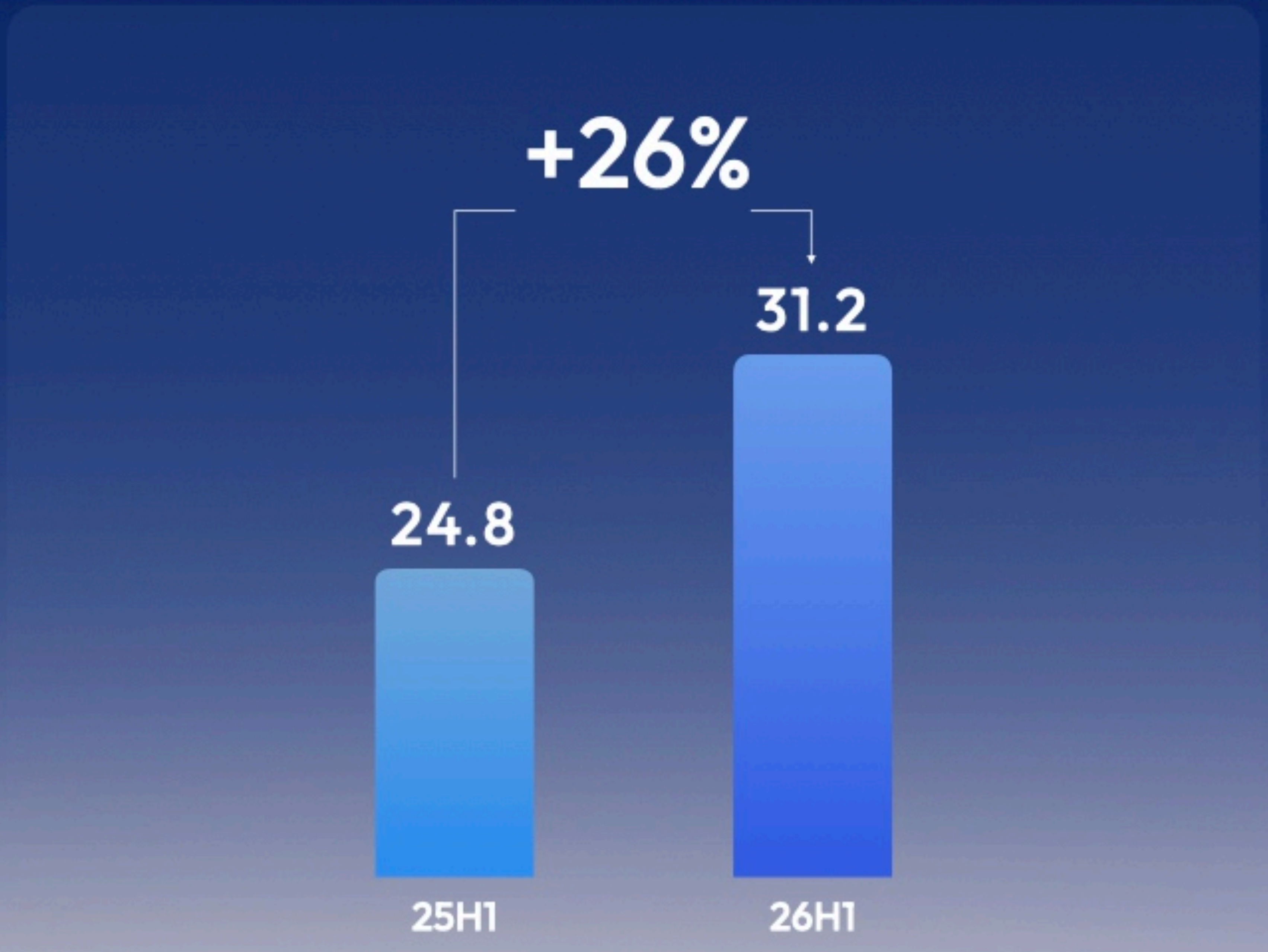
*Average selling price = sales of vehicles / total sales volume

Marked Improvement in Gross Profit Margin
Sustained Growth in Total Gross Profit

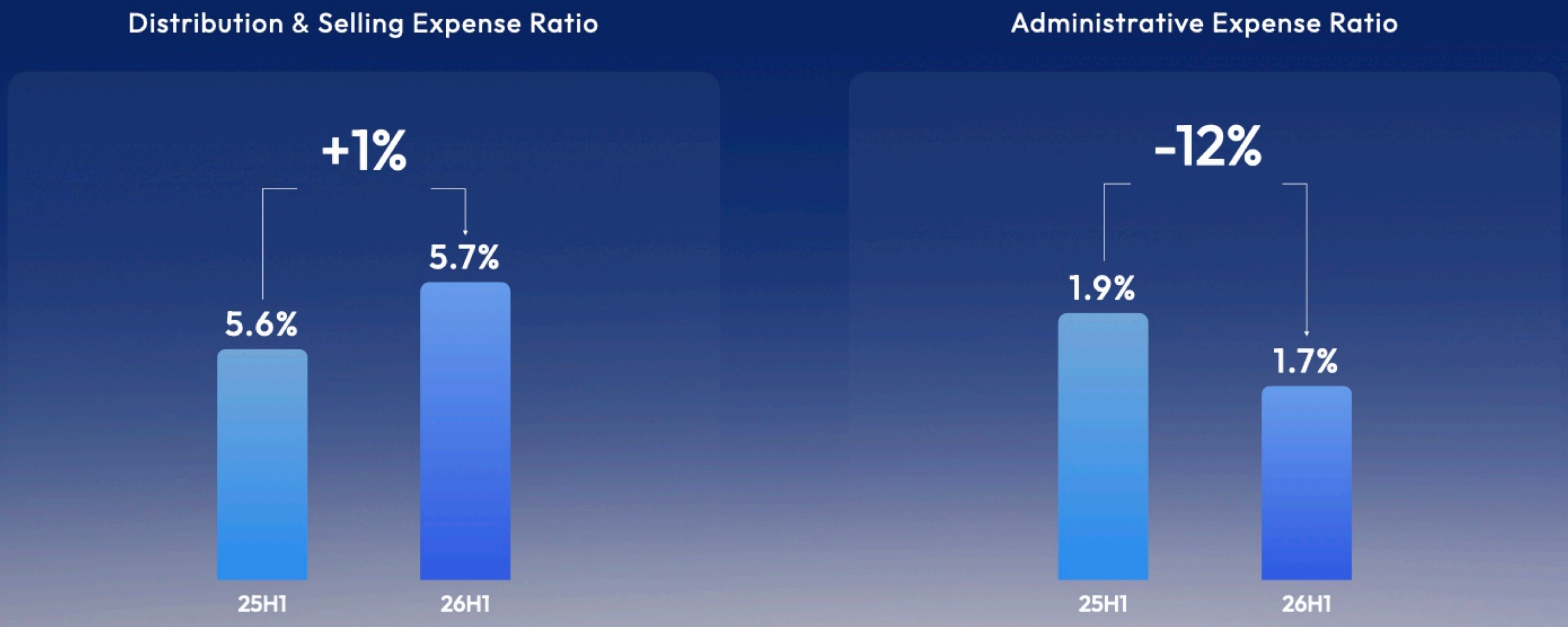
Gross Profit Margin



Total Gross Profit (billion RMB)



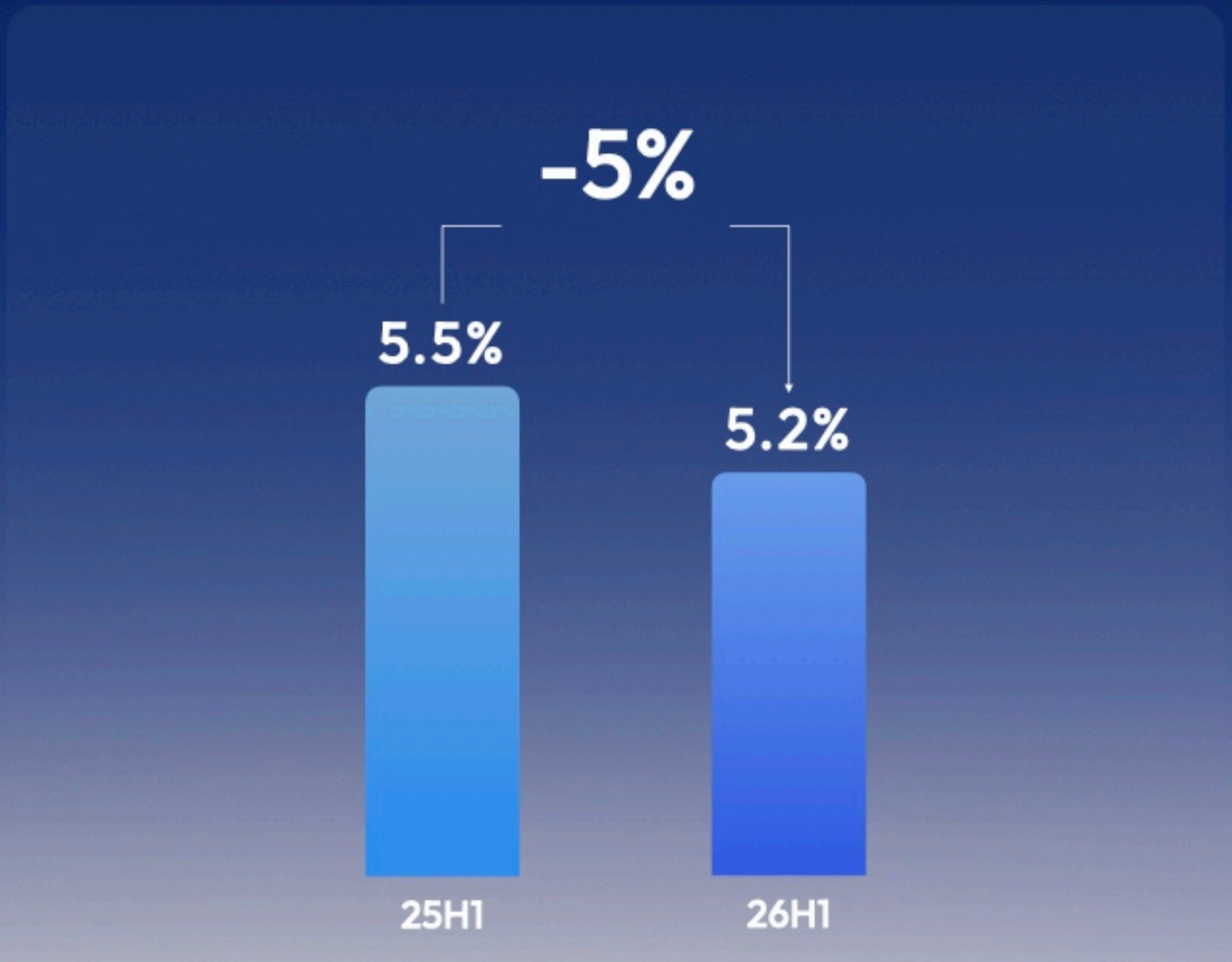
Selling Expense Ratio Remained Stable Amid Rapid Overseas Expansion;
「One Geely」 Strategy Yielding Ongoing Improvement in Administrative Efficiency



「One Geely」 Strategy Continuously Drives Brand Integration
Optimizing R&D Efficiency to Solidify Technology Leadership

Total R&D Expenditure* (million RMB)

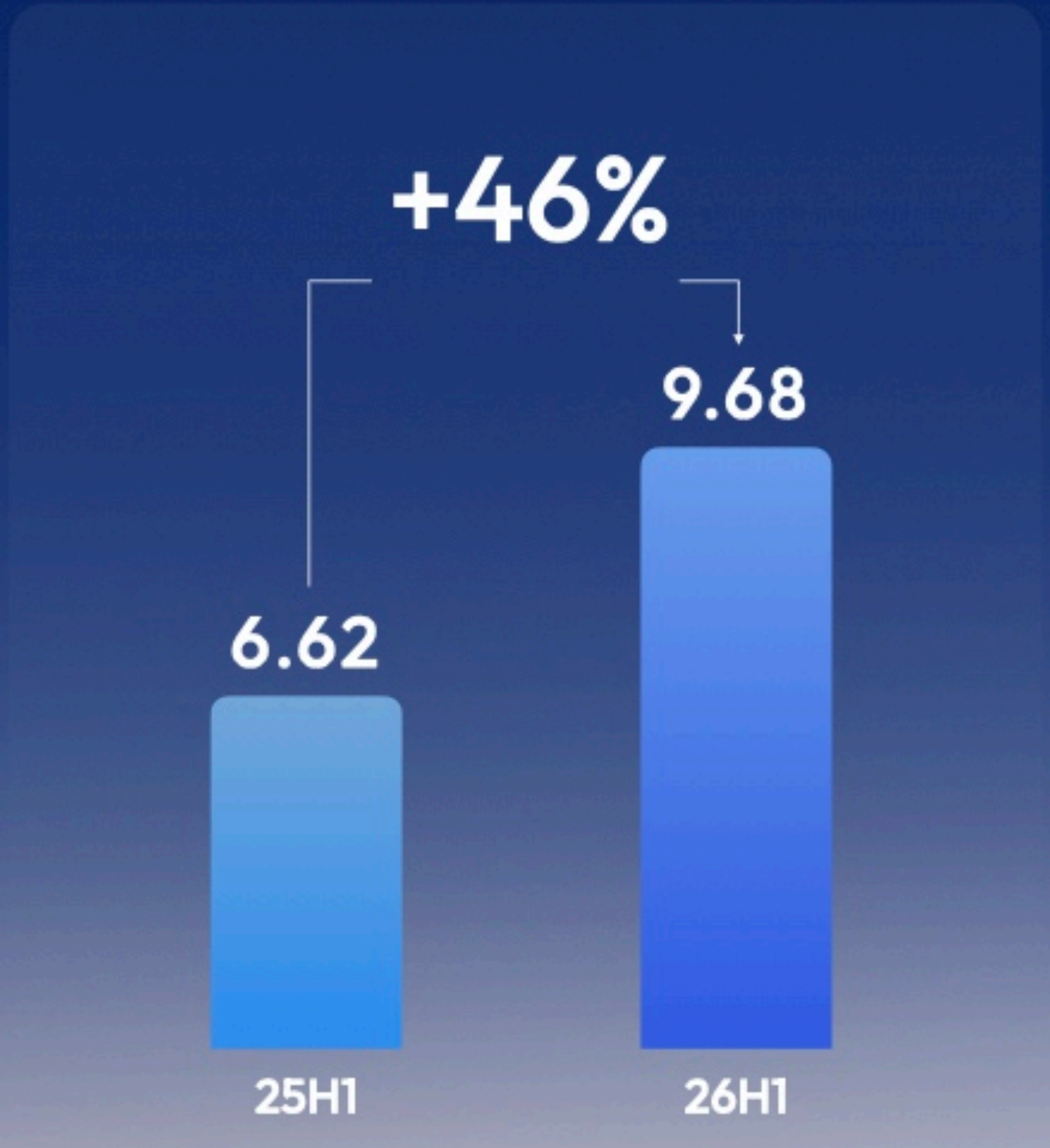
R&D Expenditure Ratio**



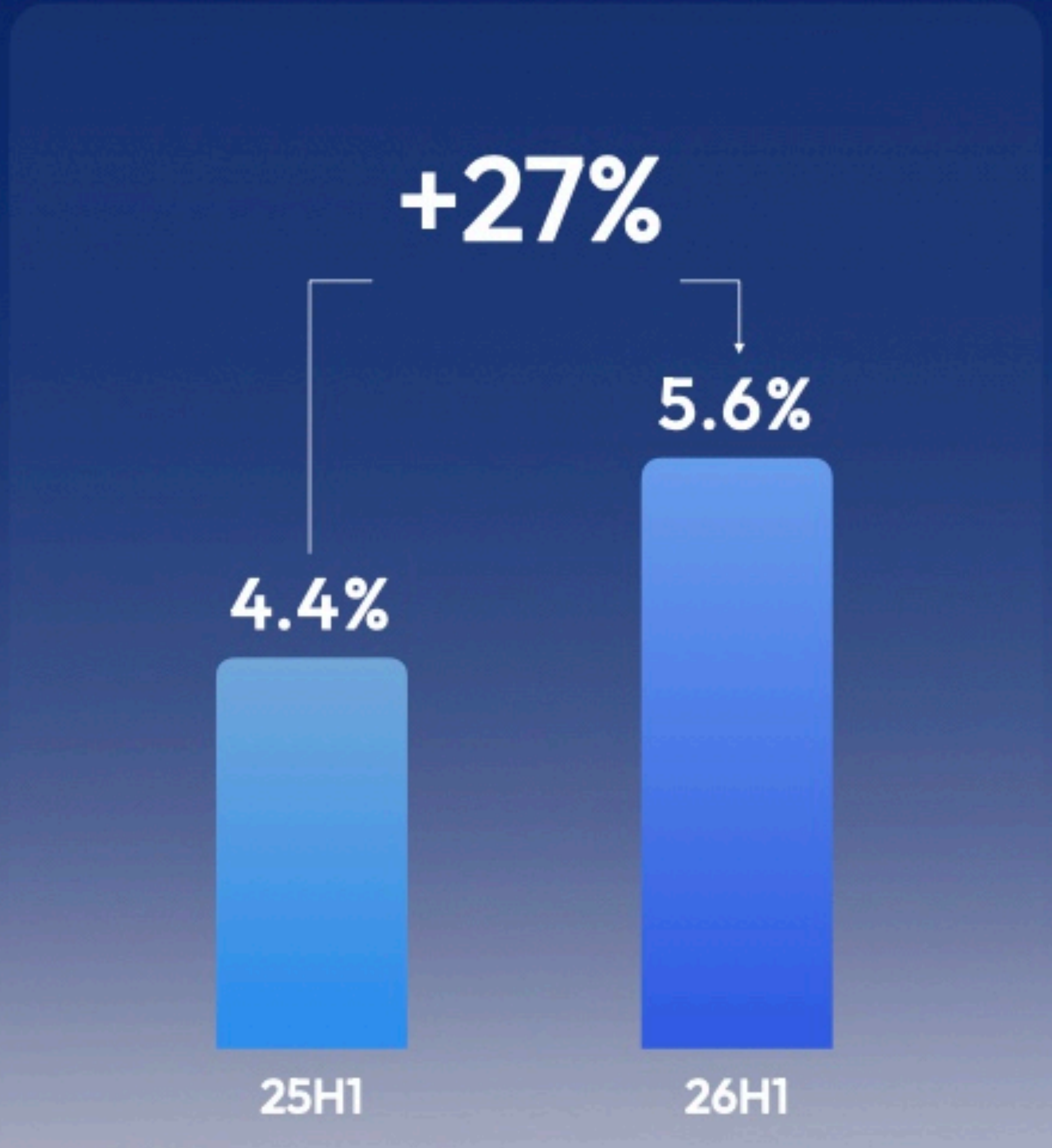
*Total R&D Expenditure = R&D costs not qualified for capitalization + capitalized R&D costs
**R&D Expenditure Ratio = total R&D expenditure / total revenue

Steady Advancement of Premiumization & Globalization Strategies
Optimized Product Mix Elevating Profitability to New Heights

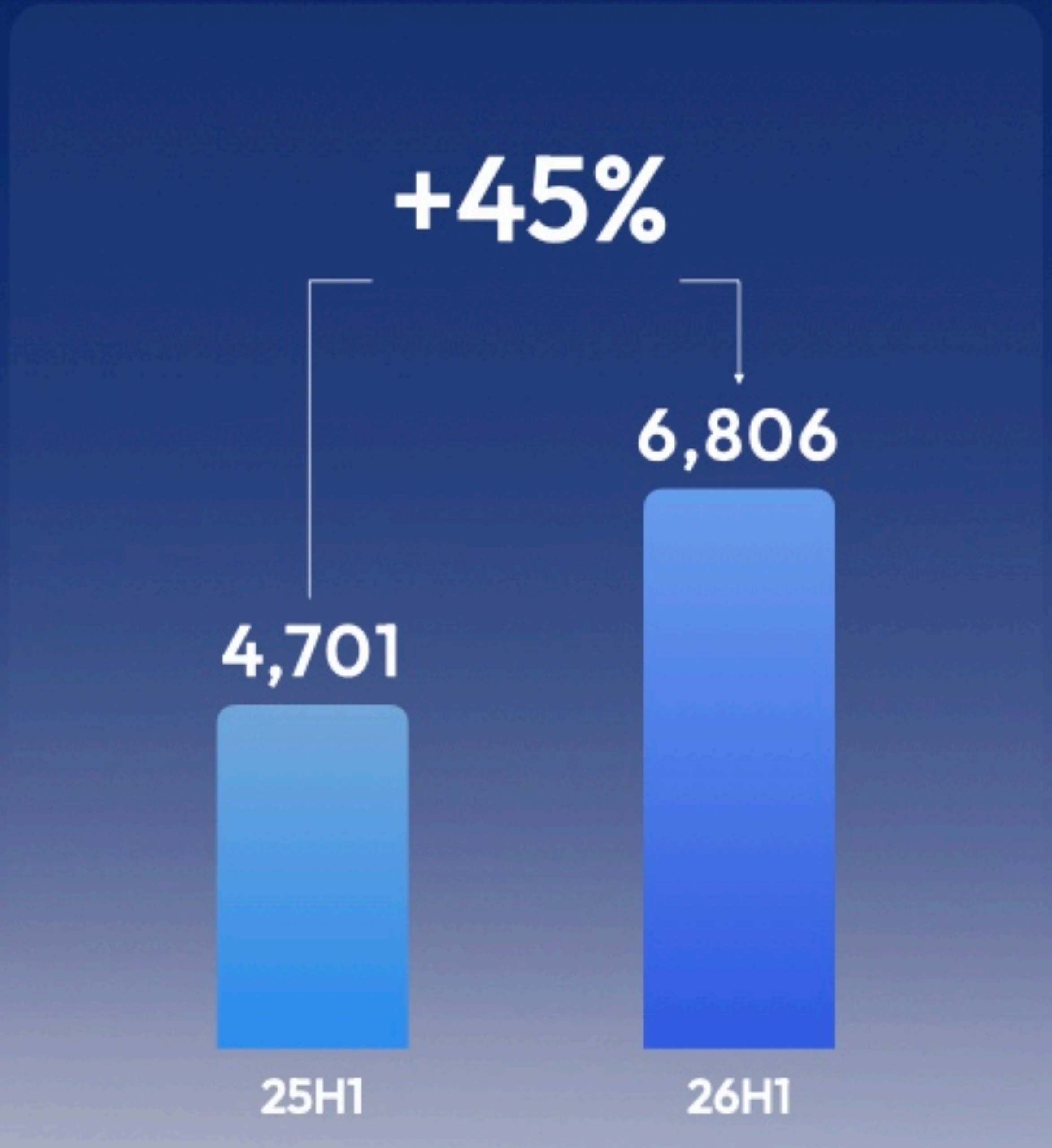
Core Profit Attributable to Owners of the Parent (billion RMB)



Core Profit Margin Attributable to Owners of the Parent*



Core Profit Attributable to Owners of the Parent per Vehicle** (RMB)



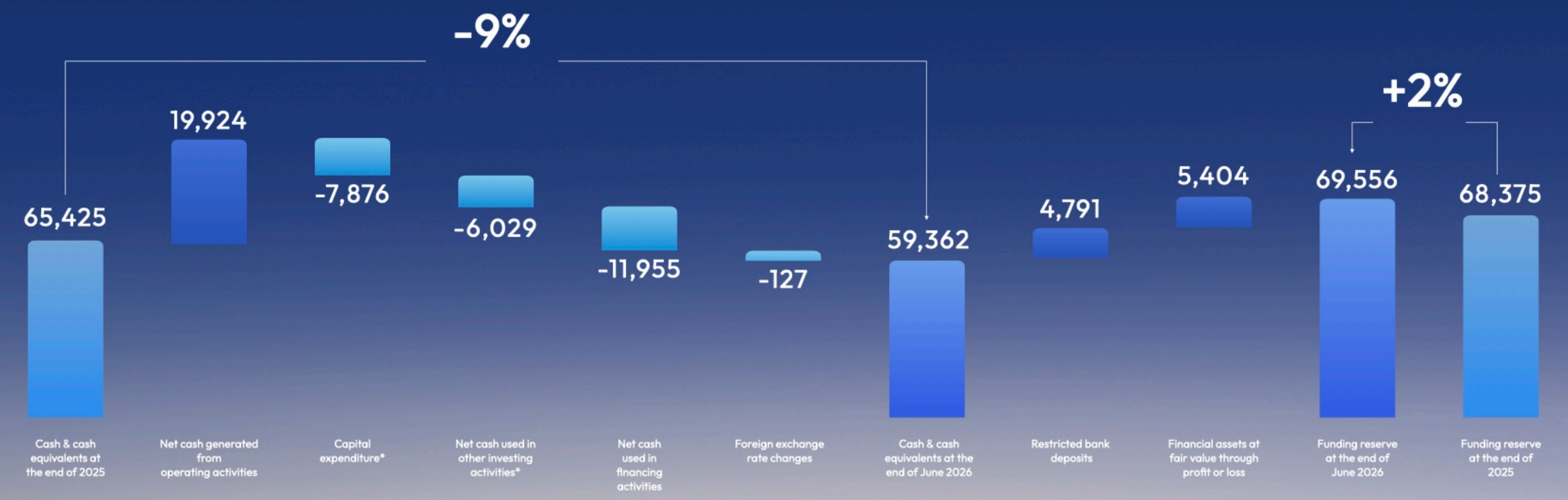
*Core profit margin attributable to owners of the parent = core profit attributable to owners of the parent / total revenue
** Core profit margin attributable to owners of the parent per vehicle = core profit attributable to owners of the parent / total sales volume

Substantial Growth in Core Profit
Fueled by Synergies from Brand Elevation & Global Expansion

2026 H1 Core Profit Attributable to Owners of Parent (million RMB)

Ample Funding Reserve and Stable Cash Flows

2026 H1 Cash Flows (million RMB)



*Net cash used in investing activities = capital expenditure + net cash used in other investing activities
Capital expenditure includes cash expenditure for additions in property, plant and equipment, intangible assets and land lease prepayments

ZEEKR

Sustained Momentum in ZEEKR Elevation Driven by Accelerated Premiumization Strategy

178K Units
Sales Volume in 2026 H1

97%
YoY Growth

46,000+ Units
ZEEKR 9X Sales Volume in 2026 H1

ZEEKR 8X No.1
Selling RMB 300k-500k Mid-to-Large PHEV SUV Across All Brands in China from May-June 2026

ZEEKR 9X No.1
Selling RMB 500k+ Passenger Vehicle Across All Types & Brands in China

ZEEKR 009 No.1
Selling RMB 400k+ BEV MPV Across All Brands in China

*The aforementioned sales volume represents domestic China deliveries and wholesale volume across export markets. Products are ranked based on insurance registration volume in 2026 H1

LYNK&CO

Lynk & Co Steadily Advancing Renewal, Reaching Record NEV Sales Volume

144K Units
Sales Volume in 2026 H1

94K Units
NEV Sales Volume in 2026 H1

9%
NEV Sales Volume YoY Growth

65%
NEV Penetration

Lynk & Co 07GT 10,000+ units
Firm orders secured in 27 minutes after launch

Lynk & Co 10 EM-P No.1
Selling B-segment PHEV Premium Sedan Across All Brands

*The aforementioned sales volume represents total wholesale volume across domestic China and export markets.
Products are ranked based on insurance registration volume in 2026 H1

Galaxy Product Portfolio Expansion Strengthens Leadership Across Market Segments

Exceeded 2.5M Units Cumulative Sales Volume in 3 Years Since Launch

520K Units
Sales Volume in 2026 H1

TOP 2
NEV Sales Volume Ranking In China Across All Brands

Xingyuan No.1
Selling Passenger Vehicle
Across All Types & Brands in China

Xingyao 8 No.1
Selling B-segment PHEV Sedan
Across All Brands in China

*As of end of June 2026
**The aforementioned sales volume represents total wholesale volume across domestic China and export markets.
Products are ranked based on insurance registration volume in 2026 H1

Geely China Star Defies Market Headwinds with Growing Share

No. 1 in ICE & HEV Sales Among Domestic Brands for the 10th Consecutive Year

581 K Units
Sales Volume in 2026 H1

10.4%*
China Market Share YoY ↑1.7%pt

No. 1
China ICEV & HEV Domestic Brand

Xingyue L No.2
Selling ICE & HEV SUV
Across All Segments & Domestic Brands in China

Boyue No.1
Selling ICE & HEV SUV
Across All Segments & Brands in China

Preface No.1
Selling A-segment ICE & HEV Sedan
Across Domestic Brands in China

Binyue No.1
Selling A0-segment ICE & HEV SUV
Across All Brands in China

*China Market share refers to the ratio of passenger vehicle sales volume of Geely China Star's ICEV and HEV to the total passenger vehicle sales volume of ICEV and HEV in China's domestic market based on wholesale figures
**The aforementioned sales volume represents total wholesale volume across domestic China and export markets.
Products are ranked based on insurance registration volume in 2026 H1

Driving ESG Development via Technology

Advancing Energy Diversification & Intelligent Innovation for Low-Carbon & Safe Mobility

i-HEV Intelligent Hybrid

48.41%

Highest Thermal Efficiency
for Mass-Produced Engines

2.22L

Guinness World Records™
Comprehensive Fuel Consumption per 100km*

16-in-1 Intelligent E-Drive

93.8%

Highest Comprehensive Efficiency
For Mass-Produced E-Drives

8.2kWh

Guinness World Records™
Comprehensive Energy Consumption per 100km**

G-ASD

Industry-First

Automotive Production Organization Safety of
Combined Drive Assistance Management System Certificate

China's First

UN R171 Certified Driver Assistance System
Validated to EU Regulatory Standards

*The lowest fuel consumption driving the Hainan Island Ring Expressway by a hybrid electric powered production saloon/sedan certified by Guinness World Records™
**The lowest energy consumption circumnavigation of Qinghai Lake by a battery electric-powered production saloon/sedan certified by Guinness World Records™

2026 H2 Outlook

ZEEKR

ZEEKR Elevating Luxury Positioning

Expanding Luxury Product Lineup to Solidify Benchmark Status

ZEEKR 009 Grand

ZEEKR 9X Grand

2026 H2 Outlook

Lynk & Co Refreshing Product Lineup & Technology Reinforcing Sporty Brand Identity

Lynk & Co 20

Lynk & Co 07GT

2026 H2 Outlook

Geely Galaxy Expanding Segments & Strengthening Core

Rounding Out Lineup with Off-Road and BEV Models

2026 H2 Outlook

Geely China Star Driving Lineup-Wide Shift Towards HEV
Establishing China's No.1 ICE and HEV Brand

A Flagship SUV

Preface L Plus

2026 H2 Outlook

Broadening Global Footprint Across 5 Key Markets
Raising Export Target from 640K to 920K, Pursuing the 1 Million Milestone

ASEAN	Pan Europe*	Eastern Europe	Latin America & Africa	Middle East & Asia Pacific
300K-Unit Market	200K-Unit Market	200K-Unit Market	200K-Unit Market	100K-Unit Market

*Pan Europe is defined in this presentation as European regions excluding Eastern Europe

2026 H2 Outlook

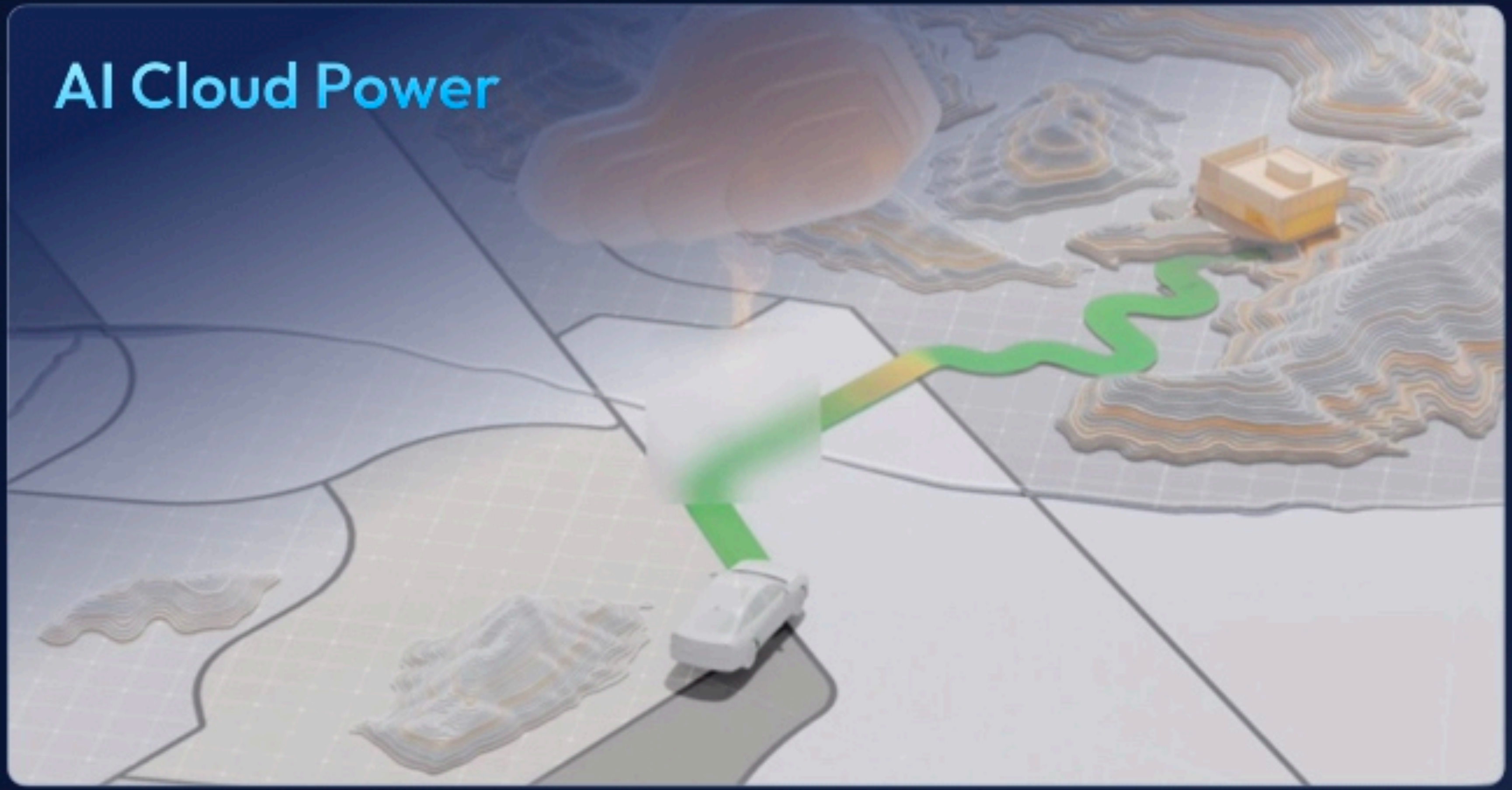
Full-Domain AI Accelerating Technology Iteration
Delivering a Seamlessly Integrated Safe and Intelligent Driving Experience

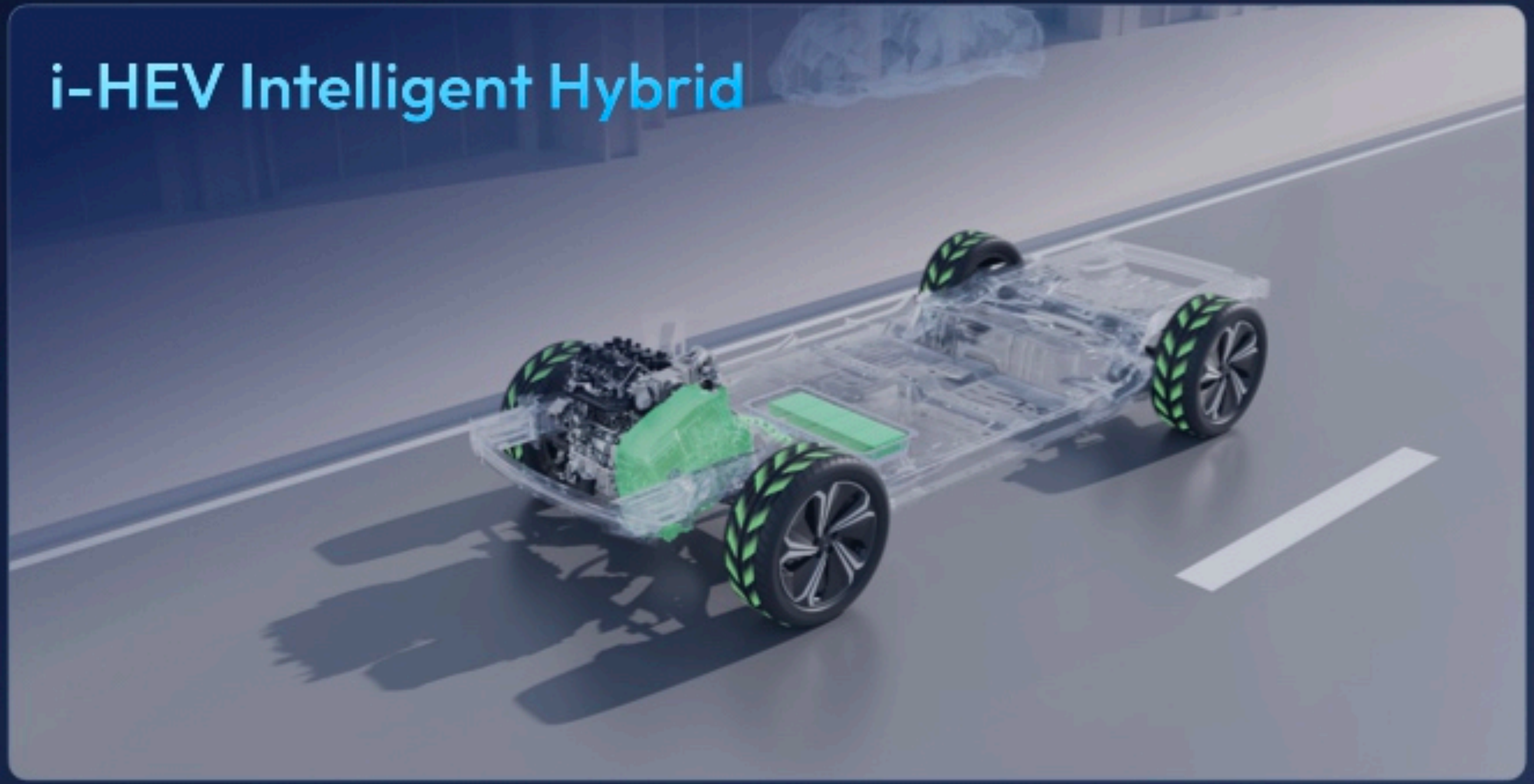
Driver Assistance System

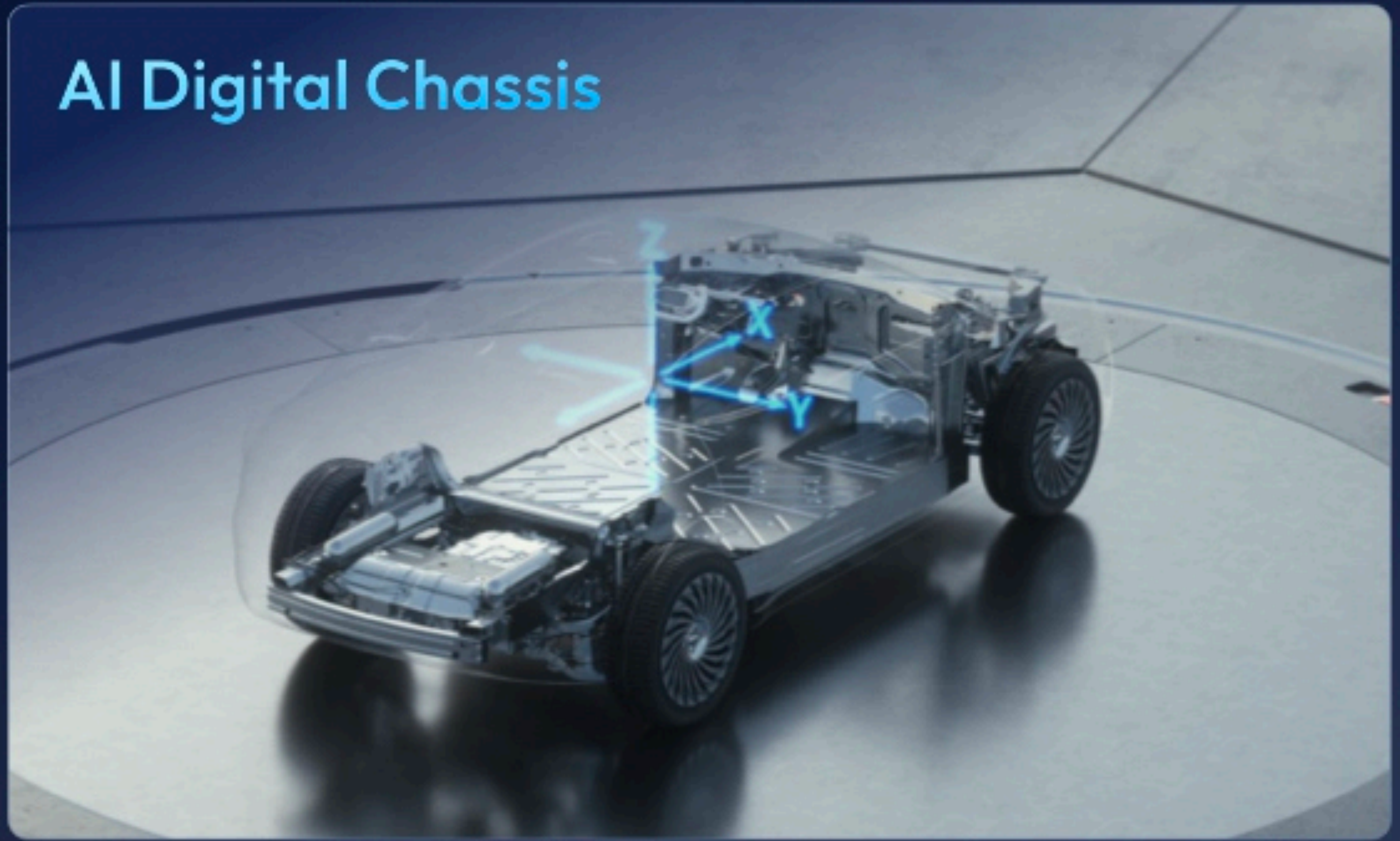
- G-ASD is Set for Ongoing Upgrades in Future Releases
- G-ASD H7 to be Featured in More Lynk&Co and Galaxy Products
- Accelerating Robotaxi Toward Scaled Commercial Operations

Smart Cockpit

- Super Eva 2.0 Slated for Deployment in 2026 H2
- Cockpit-Driving Integration and Full-Domain AI Fusion

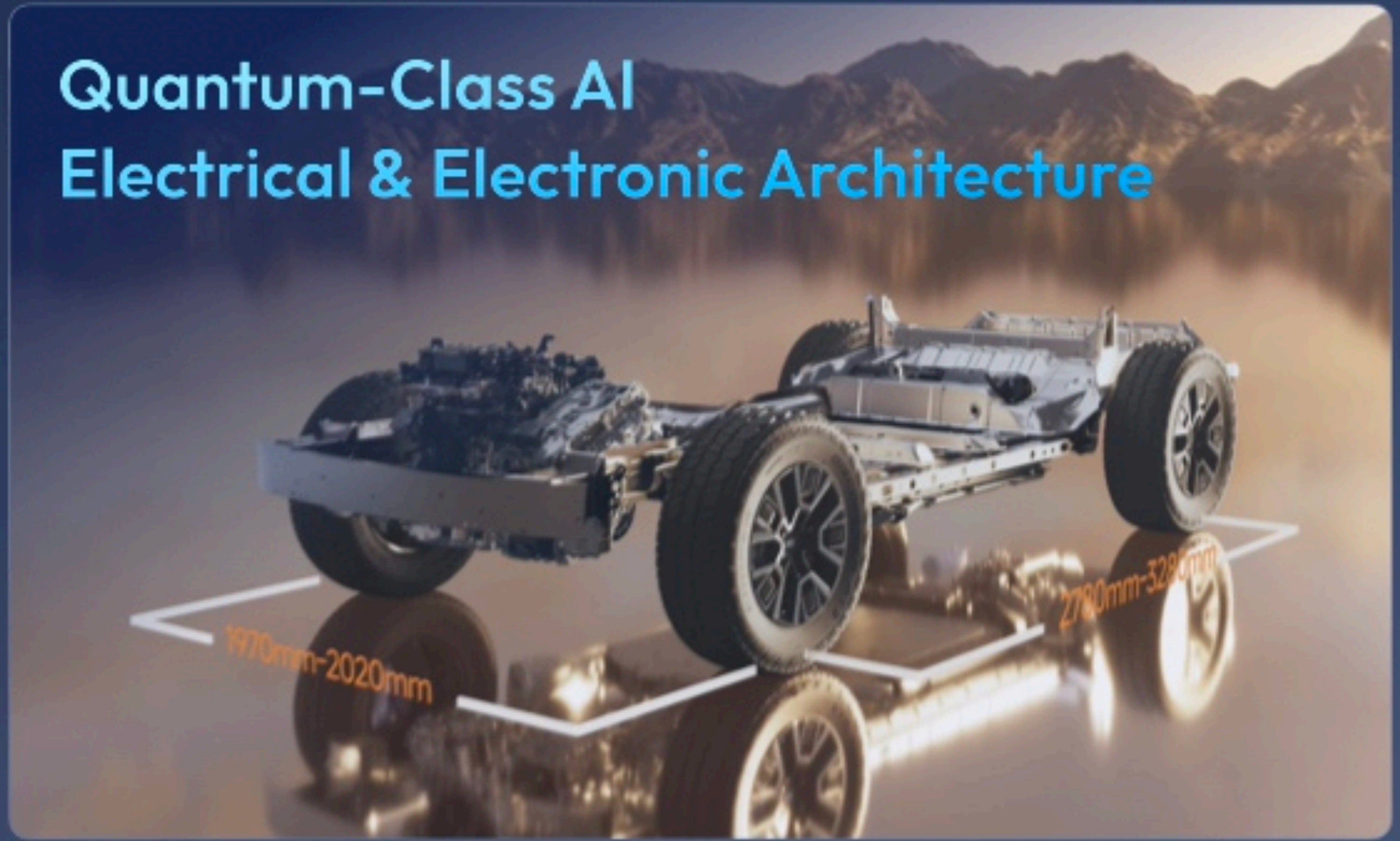


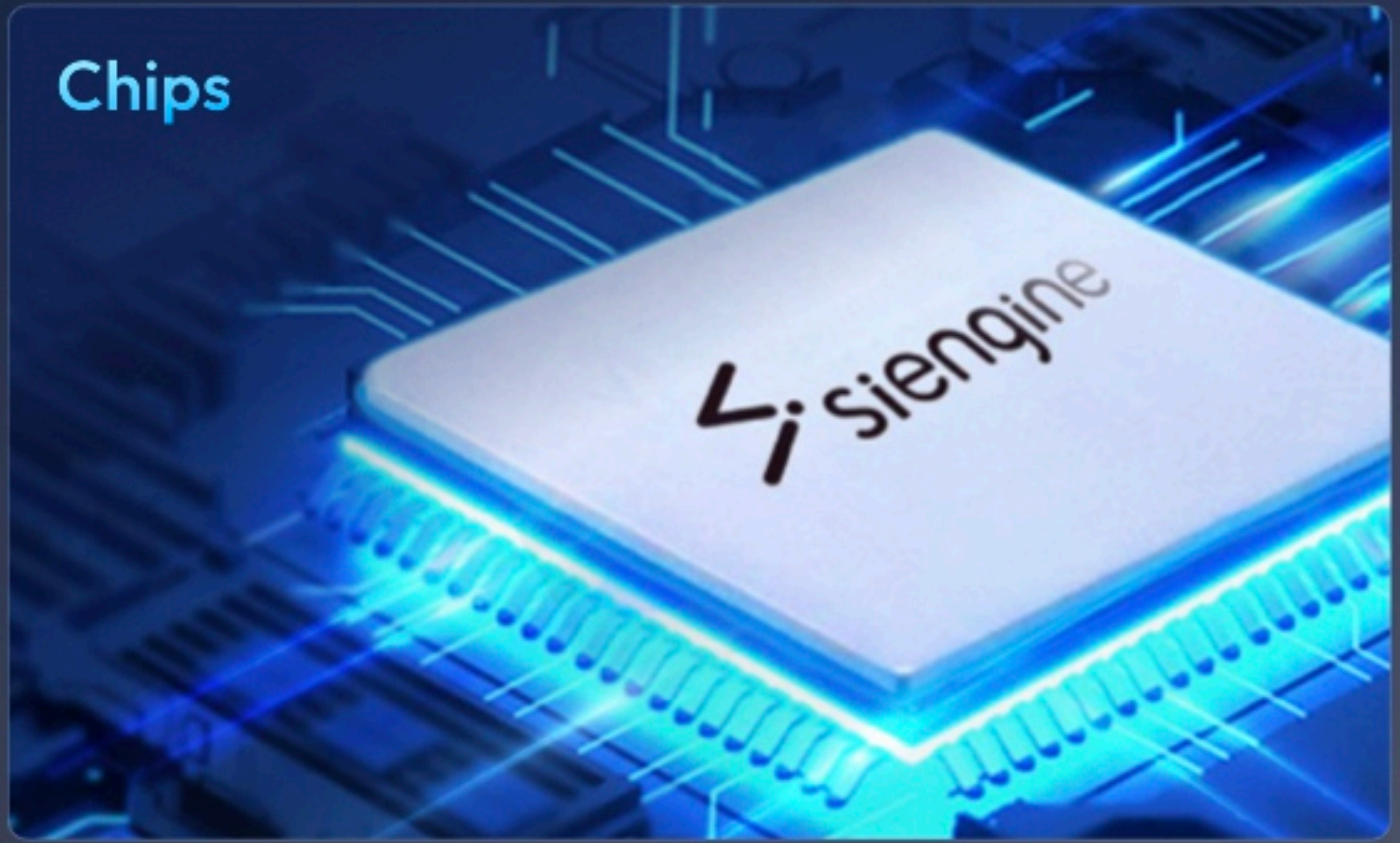




2026 H2 Outlook

Full-Domain AI as Core Engine Achieving Industry Leading Intelligent Experiences





GEELY

全域AI智能汽车引领者

LEADING AI MOBILITY

吉利汽车控股有限公司2026年中期业绩发布会

Geely Automobile Holdings Limited 2026 Interim Results Conference

股票代码: 175(港币柜台)及80175(人民币柜台)

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2026/08/17

GEELY

2026 Interim Results

For the period ended 30 June	2026	2025	Changes
Sales volume (units)	1,422,958	1,409,180	+ 1.0% YoY
Revenue (million RMB)	173,600	151,390	+ 14.7% YoY
Gross profit margin [1]	17.9%	16.4%	+ 9.6% YoY
Earnings before interest and taxes (“EBIT”) (million RMB)[2]	10,429	7,580	+ 37.6% YoY
Profit after tax (million RMB)	9,161	9,418	- 2.7% YoY
Profit attributable to owners of the parent (million RMB)	9,091	9,256	- 1.8% YoY
Diluted earnings per share (“EPS”) (RMB cents)[3]	82	90	- 8.7% YoY
	30 June 2026	31 December 2025	Changes
Equity attributable to owners of the parent (million RMB)	94,587	92,582	+ 2.2%
Net funding reserve(million RMB)[4]	60,819	50,056	+ 21.5%

1 Gross profit margin = Gross profit ÷ revenue
2 EBIT = Profit before taxation + finance costs – other gains/(losses), net excluding government grants and subsidies
3 Diluted EPS = Profit attributable to owners of parent ÷ weighted average no. of ordinary shares (diluted)
4 Net funding reserve = Bank balances and cash + restricted bank deposits + financial assets at fair value through profit or loss - bank borrowings – bonds payable

GEELY

2026 Interim Results

For the period ended 30 June	2026	2025	Changes
Sales of vehicles (million RMB)	158,780	135,598	+ 17.1% YoY
Average selling price (RMB)	111,584	96,225	+ 16.0% YoY
Return on equity [1]	9.6%	10.3%	- 7.1%
EBIT ratio[2]	6.0%	5.0%	+ 20.0%
Distribution & selling expenses as % of revenue	5.7%	5.6%	+ 1.4%
Administrative expenses as % of revenue	1.7%	1.9%	- 12.3%
R&D expenses as % of revenue	5.3%	4.8%	+ 9.4%

1 Return on equity = Profit attributable to owners of the parent / equity attributable to owners of the parent
2 EBIT ratio = EBIT / revenue